

COMPONENTA

- Net sales in January – September 2005 totalled MEUR 260.9 (MEUR 224.5); net sales of the Cast Components business group increased 10%, of De Globe 19% and of other operations 35%.
- Operating profit excluding one-time items was MEUR 6.9 (8.6) and the result after financial items, excluding one-time items, was MEUR 0.3 (3.1).
- Consolidated operating profit including one-time items totalled MEUR 10.6 (22.1) and the profit after financial items was MEUR 4.0 (16.6).
- The result after financial items for the third quarter, excluding one-time items, was MEUR -4.0 (-0.1).
- The earnings per share were EUR 0.58 (1.48).



President and CEO Heikki Lehtonen

Investment programme completed

The major investments made at Componenta Group's foundries and machine shops to improve productivity and boost competitiveness have been technically completed.

The modernization project at the Karkkila foundry was completed during the third quarter by installing the new melting furnace and casting automation that will raise production capacity. The automatic moulding line transferred from Sweden had been installed earlier. The transfer of the Belfeld foundry to a location alongside the Heerlen foundry has also been completed. Two production lines now operate at the Heerlen foundry, which will give operational benefits and cost savings in the future.

Investments were made during the summer stop at the Pietarsaari foundry and machine shop to expand production, which will make it possible to supply larger amounts of ready-to-install components to our customers. A new surface treatment plant, representing the latest in process technology, was commissioned at the beginning of September at the Främmestad machine shop. This will improve product quality and further reduce the environmental impact of production at Främmestad.

The investments made increase the Group's production capacity, boost its competitive edge, and reinforce the operations of our entire supply chain – casting-machining-assembly-hardening-surface treatment.

Net sales and order book

The Group had net sales in the January – September review period of EUR 260.9 (224.5) million and an order book of EUR 55.6 (59.9) million at the end of September. The Cast Components business group had sales of EUR 130.9 (119.0) million, De Globe of EUR 93.2 (78.3) million and other operations of EUR 36.8 (27.2) million. At the end of the review period, Cast Components had an order book of EUR 28.5 (29.7) million, De Globe of EUR 20.7 (22.3) million and other operations of EUR 6.4 (7.9) million.

Production of heavy trucks in Europe stopped growing during the third quarter of the year. Componenta's deliveries to the heavy truck industry rose 15% from the previous year in the first nine months of the year and fell 4% in the third quarter from the corresponding quarter in the previous year. Sales to off-road manufacturers grew 19%, deliveries to the power and transmission industries rose 17%, and sales to the machine building industry grew 20% during the first nine months of the year. During the third quarter, sales to off-road manufacturers grew 6%, deliveries to the power and transmission industries rose 10%, and sales to the machine building industry grew 18% from the corresponding period in the previous year.

Componenta's net sales by customer sector were as follows: heavy truck industry 46% (46%), off-road 25% (24%), machinery and equipment manufacturers 15% (15%), power and transmission 12% (12%), and others 2% (3%).

Componenta's net sales by market area were as follows: Nordic countries 50% (53%), other European countries 43% (43%) and other countries 7% (4%).

Result

Componenta's interim report has been prepared in accordance with international financial reporting standards (IFRS). Componenta Group made an operating profit, excluding one-time items, of EUR 6.9 (8.6) million and the profit after financial items, excluding one-time items, was EUR 0.3 (3.1) million. The Cast Components business group had an operating profit of EUR 4.1 (8.0) million, De Globe of EUR 0.6 million (loss of EUR -0.2 million), and other operations recorded an operating profit, excluding one-time items, of EUR 2.2 (0.9) million.

The Group's net financial costs amounted to EUR -6.6 (-5.5) million.

The consolidated result after financial items, excluding one-time items, declined from the previous year mainly due to the costs and breaks in production caused by running in the new foundry machinery and equipment installed at Karkkila and Heerlen and running in the new painting line at the Främmsted machine shop. Running in the new equipment at the Karkkila and Heerlen foundries impaired the result in the review period by altogether EUR 4.6 million. The improvement in the results of the Wirsbo forges and associated companies had a positive impact on the consolidated result in the first nine months of the year. Towards the end of the review period the price of steel scrap had risen again to the same high level as early in the year.

The Group's operating profit, including one-

time items, was EUR 10.6 (22.1) million, the result after financial items was EUR 4.0 (16.6) million and the net result was EUR 5.6 (14.2) million. One-time items totalled EUR 3.7 (13.5) million, consisting mainly of profit of EUR 2.2 million from the sale of Keycast and Profiz shares, the recognition as income of EUR 4.3 million in negative goodwill in connection with the purchase of De Globe shares, and one-time costs of EUR 2.6 million for adjustments and restructuring at De Globe and Åmål.

Income taxes were EUR +1.3 positive (-2.9) million.

Earnings per share were EUR 0.58 (1.48).

The return on investment, including one-time items, was 7.4% (16.5%) and return on equity 13.0% (37.0%).

Financing

The Board of Directors of Componenta Corporation, under the authorization given by the Annual General Meeting of Shareholders, decided to issue convertible capital notes and on 4 March 2005 approved subscriptions for convertible capital notes with a nominal value of EUR 19.0 million. In March the Group repaid EUR 3.2 million, or 10%, of the principal of the old preferred capital notes in accordance with the terms for the notes. On 30 September 2005 Componenta Corporation had outstanding capital notes and convertible bonds with a combined value of EUR 37.6 million, as defined in IFRS.

The Group had EUR 52.5 million in non-utilised long-term credit facilities at the end of the review period. The Group has a EUR 60 million commercial paper programme. The Group's interest-bearing net debt, excluding the outstanding capital notes of EUR 37.6 million, totalled EUR 110.5 million (EUR 119.0 million, EUR 118.1 million on 31 December 2004). Net gearing, including the capital notes in shareholders' equity, was 124% (149%).

Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By 30 September 2005 the company had sold sales receivables totalling EUR 14.9 (15.8) million.

The cash flow from operations was EUR 12.0 (3.8) million, and of this the change in net working capital was EUR 4.4 (-9.5) million. The cash flow from investments was EUR -10.2 (-3.1) million, which includes the cash flow from the Group's production investments and the cash flow from the sale and purchase of shares and from the sale of fixed assets.

The Group's equity ratio was 19.0% (21.2%) and the equity ratio, including capital notes in shareholders' equity, was 32.9% (30.4%).

Performance of business groups

Cast Components

The Cast Components business group consists of Componenta's foundries and machine shops in the Nordic countries, which supply ready to install cast and machined components to the heavy truck, machine building, power and transmission, and off-road industries.

Cast Components had net sales in the review period of EUR 130.9 (119.0) million and an operating profit of EUR 4.1 (8.0) million. The order

book on 30 September 2005 stood at EUR 28.5 (29.7) million. The business group's operating profit declined from the previous year mainly due to the costs and breaks in production caused by running in the new foundry machinery and equipment installed at Karkkila and running in the new painting line at the Främmsted machine shop. Technical problems on the production line at the Karkkila foundry and running in production weakened the business group's result by EUR 2.7 million in the first part of the year. The available capacity at the Karkkila Foundry has not matched demand and products had to be manufactured at the company's other foundries, with higher costs, during the first half of the year. During the first part of the year, the production organization at Karkkila was restructured and strengthened, in the second quarter a new melting furnace that will boost production capacity was taken into operation, and casting automation was introduced in the third quarter. A fire at the Karkkila foundry at the beginning of September caused a break in production of several days, slowed down the running in of production, and weakened the result for the third quarter. Running in the new equipment and machinery installed at the foundry and machine shop in Pietarsaari during the summer took place as planned and production on the new lines had been run in by the end of the review period.

Third quarter net sales for Cast Components totalled EUR 36.9 (37.3) million and the operating loss was EUR -0.4 million (profit of EUR 1.7 million).

De Globe

De Globe comprises two iron foundries located in the Netherlands that supply complex cast components for the off-road and heavy truck industries and for compressors and pressure vessels. Two production lines function at the foundry in the town of Heerlen: Heerlen HWS and Heerlen Furan. De Globe's joint functions moved in February from Belfeld into rented premises in Weert, close to the Weert iron foundry. In March, De Globe switched to a profit unit organization, with a director appointed with responsibility for the operations and financial performance of each unit.

Under an agreement signed on 30 June 2005, Componenta acquired the remaining 45% of the shares and voting rights of the Dutch foundry company De Globe B.V. The shares were sold by Industriebank LIOF, a Dutch capital investment fund, for a price of EUR 2.3 million. The seller may be entitled to a further EUR 0.3 million, depending on De Globe's 2005 result. Following the purchase, Componenta owns 100% of De Globe's shares. Componenta recognized as income the EUR 4.3 million in negative goodwill arising from the transaction during the second quarter. Componenta acquired 55% of the shares of De Globe in March 2004, with an option to acquire the remaining shares by 2007.

De Globe had net sales in January – September of EUR 93.2 (78.3) million and an operating profit of EUR 0.6 million (loss of EUR -0.2 million). The order book on 30 September 2005 stood at EUR 20.7 (22.3) million. The growth in sales and correcting the prices of unprofitable products improved De Globe's result. Transfer-

ring the foundry from Belfeld alongside the foundry in Heerlen and running in the production line weakened the result in the first nine months of the year by EUR 1.9 million. Breaks in production in July and at the beginning of September slowed down the running in of production at the Heerlen foundry and clearly weakened the result for the third quarter. Third quarter net sales totalled EUR 26.6 (25.0) million and the operating loss excluding one-time items was EUR -1.1 (-0.4) million.

Other Business

Componenta's Other Business consists of the Wirsbo forges, associated companies, the Group's support functions and service units, and divested business.

On 30 March 2005, Componenta sold its 26% holding in IT company Profiz Business Solution Oyj to Skuutinliikki Oy for approximately EUR 0.4 million. The transaction had a slightly positive impact on Componenta's result for the first quarter of 2005.

In a transaction confirmed on 30 June 2005, Componenta sold its 43% holding of the shares of Keycast Oy to a new company established by OKO Venture Capital and Keycast's operative management. The price for the shares was EUR 6.5 million and Componenta recorded a sales profit of EUR 2.1 million on the transaction in the second quarter.

Other Business had net sales in January – September of EUR 36.8 (27.2) million and an operating profit, excluding one-time items, of EUR 2.2 (0.9) million. The order book at the end of the review period stood at EUR 6.4 (7.9) million. Third quarter net sales totalled EUR 8.9 (8.1) million and the operating loss excluding one-time items was EUR -0.1 million (profit of EUR 0.5 million).

Sales by the Wirsbo forges increased 39% from the previous year to EUR 36.1 million. The operating profit for the review period improved considerably in consequence of the growth in sales and the steps taken to enhance operations. Wirsbo's full year result for 2005 is expected to improve significantly from the previous year.

Componenta's share of the result of the associated companies was EUR 1.8 (1.5) million. Ulefos NV's net sales totalled EUR 28.7 (25.1) million and profit after financial items was EUR 3.2 (2.1) million.

Shares and share capital

The shares of Componenta Corporation are quoted on the main list of the Helsinki Exchanges. At the end of the review period the company's share capital stood at EUR 19.3 million. The shares have a nominal value of 2 euros. At the end of the review period on 30 September 2005 the quoted price of Componenta Corporation shares stood at EUR 7.10 (EUR 5.80). The average price during the first nine months of the year was EUR 7.16, the lowest quoted price was EUR 5.32 and the highest EUR 9.44. At the end of the review period the share capital had a market value of EUR 69.2 million (EUR 55.4 million) and the volume of shares traded during the review period was equivalent to 46% (22%) of the share stock.

Componenta Corporation and Nordea Bank



Finland Plc have signed a market making agreement that meets the requirements for Liquidity Providing (LP) on the Helsinki Exchanges. The agreement, which came into force on 4 January 2005, aims to improve the liquidity of Componenta's shares and increase investor interest in the shares. Under the terms of the agreement, Nordea Bank Finland Plc will quote bids and offers for Componenta shares so that the spread of the bid and offer prices is a maximum of 2%, calculated on the bid price. The quoted prices cover a minimum of 2,000 shares, the equivalent of 10 trading lots.

The Annual General Meeting of Shareholders decided to pay a dividend of EUR 0.50 per share for 2004, in accordance with the proposal of the Board of Directors.

Authorization to purchase and dispose of company shares

The Annual General Meeting of Shareholders on 7 February 2005 authorized the Board to decide on purchasing the company's own shares using distributable funds, however such that the combined number of shares belonging to the company and its subsidiaries or the voting rights they hold after the purchase may not exceed five per cent of the company's share capital or of the voting rights held by all the shares. The authorization had not been exercised by 30 September 2005.

Authorization to raise the share capital

The Annual General Meeting authorized the Board of Directors to decide on increasing the company's share capital through one or more issue of new shares, convertible bonds or option rights. The share capital of the company may be increased by a maximum of EUR 3,846,122 or by a lesser amount that corresponds to a maximum of one fifth of the registered share capital of the company and the voting rights attached to all the shares on the date when the Annual General Meeting gave the authorization and when the Board of Directors decided on the increase. The Board of Directors of Componenta Corporation decided on the basis of this authorization to issue convertible capital notes and on 4 March 2005 approved subscriptions for the Convertible Capital Notes 2005 with a nominal value of EUR 19 million. The exchange rate for the shares is EUR 10.00.

Investments

Investments in production facilities during the review period totalled EUR 20.4 (21.6) million, and finance lease investments accounted for EUR 6.9 million of these. The cash flow from investments was EUR -10.2 (-3.1) million.

Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 7 February 2005 elected the fol-

lowing to the Board of Directors: Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikkakoski. The Board elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

The corporate executive team of Componenta Group during the review period was formed by President and CEO Heikki Lehtonen; Lauri Huhtala, Director, Foundries Finland; Olli Karhunen, Director, Power and Transmission; Jari Leino, Director, Sales and Product Development; Marc Omes, Managing Director, De Globe (as from 22 August 2005); Wim Schut, Director, Foundries Holland; Michael Sjöberg, Director, Machine Shops; CFO Kimmo Virtanen and Communications Manager Pirjo Aarniovuori.

Kimmo Suupohja joins the company as Director, International Foundry Division and member of the corporate executive team on 10 October 2005. Anu Mankki starts as Director, Human Resources and member of the corporate executive team on 1 December 2005

Personnel

During the review period the Group had on average 2201 (2356) employees. At the end of September 2005, 48% (41%) of the Group's personnel were in Finland, 25% (34%) in the Netherlands and 27% (25%) in Sweden.

Prospects

Componenta's prospects in 2005 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand in the heavy truck industry took a slight downward turn during the third quarter of the year. Demand for components for the off road industry has remained at good level throughout 2005. Demand for components from the power and transmission industry and from machinery and equipment manufacturers is expected to continue to rise slightly.

Running in the new machinery and equipment during the current year has weakened Componenta's financial performance. The investments at Karkkila in Finland, Heerlen in the Netherlands and Främme stad in Sweden have been technically completed during the third quarter of the year.

Componenta's order book at the end of September remained at a good level. Net sales for the final quarter of 2005 are expected to be at the same level as in the corresponding period in the previous year and the result after financial items, excluding one-time items, is forecast to be EUR 0 - 3 million.

Helsinki, 12 October 2005

COMPONENTA CORPORATION
Board of Directors

Income statement, MEUR	1.1.-30.9.2005	1.1.-30.9.2004	1.1.-31.12.2004
Net sales	260.9	224.5	316.0
Other operating income	2.9	9.0	10.0
Operating expenses	-246.9	-207.6	-293.2
Depreciation, amortization and write-down	-12.3	-11.9	-15.4
Negative goodwill recognized as income	4.3	6.6	6.6
Share of the associated companies' result	1.8	1.5	1.9
Operating profit	10.6	22.1	25.7
<i>% of net sales</i>	<i>4.1</i>	<i>9.8</i>	<i>8.1</i>
Financial income and expenses	-6.6	-5.5	-7.9
Result after financial items	4.0	16.6	17.9
<i>% of net sales</i>	<i>1.5</i>	<i>7.4</i>	<i>5.7</i>
Income taxes	1.3	-2.9	-3.6
Net profit	5.3	13.7	14.2
Allocation of net profit for the period			
To equity holders of the parent	5.6	14.2	15.6
To minority interest	-0.3	-0.5	-1.4
	5.3	13.7	14.2
Earnings per share, EUR	0.58	1.48	1.62
Earnings per share with dilution, EUR	0.58	1.51	1.64

Income statement excluding one-time items, MEUR	1.1.-30.9.2005	1.1.-30.9.2004	1.1.-31.12.2004
Net sales	260.9	224.5	316.0
Other operating income	0.6	0.4	0.7
Operating expenses	-248.3	-205.9	-290.8
Depreciation, amortization and write-down	-8.0	-11.9	-15.2
Negative goodwill recognized as income	-	-	-
Share of the associated companies' result	1.8	1.5	1.9
Operating profit	6.9	8.6	12.5
<i>% of net sales</i>	<i>2.6</i>	<i>3.8</i>	<i>4.0</i>
Financial income and expenses	-6.6	-5.5	-7.9
Result after financial items	0.3	3.1	4.6
<i>% of net sales</i>	<i>0.1</i>	<i>1.4</i>	<i>1.5</i>

Balance sheet, MEUR	1.1.-30.9.2005	1.1.-30.9.2004	1.1.-31.12.2004
Assets			
Non-current assets			
Intangible assets, excl. consolidated goodwill	1.8	1.8	1.7
Consolidated goodwill	0.5	0.5	0.5
Investment properties	1.9	1.9	1.9
Tangible assets	164.8	153.2	157.8
Investment in associates	7.0	10.1	10.5
Receivables	1.0	2.0	2.0
Other investments	0.5	1.4	1.2
Deferred tax assets	8.4	7.5	7.3
Total non-current assets	186.0	178.5	183.0
Current assets			
Inventories	37.7	35.6	42.4
Receivables	44.8	47.3	45.9
Cash and bank accounts	2.4	1.4	1.2
Total current assets	84.9	84.2	89.5
Total assets	270.8	262.7	272.4

Liabilities and shareholders' equity	1.1.-30.9.2005	1.1.-30.9.2004	1.1.-31.12.2004
Shareholders' equity			
Share capital	19.3	19.2	19.2
Other equity	30.6	27.9	29.3
Equity part of convertible capital notes	1.5	-	-
Equity attributable to equity holders of the parent	51.3	47.1	48.5
Preferred capital note	-	24.2	24.2
Minority interest	0.1	8.4	7.6
Shareholders' equity	51.4	79.8	80.3
Liabilities			
Non-current liabilities			
Interest bearing	96.7	31.2	68.3
Interest free	0.1	0.2	0.1
Provisions	0.9	3.5	0.9
Current liabilities			
Interest bearing	53.8	89.2	51.1
Interest free	67.4	58.5	70.6
Provisions	0.4	0.4	1.1
Total liabilities	219.4	182.9	192.1
Total liabilities and shareholders' equity	270.8	262.7	272.4

Cash flow statement

MEUR	1.1.-30.9.2005	1.1.-30.9.2004	1.1.-31.12.2004
Cash flow from operations			
Result after financial items	4.0	16.6	17.9
Depreciation, amortization and write-down	8.0	5.3	9.0
Net financial income and expenses	6.6	5.5	8.5
Other income and expenses, adjustments to cash flow	-5.8	-8.6	-15.1
Change in net working capital	4.4	-9.5	-1.2
Cash flow from operations before financing and income taxes	17.2	9.3	19.0
Interest received and paid and dividends received	-5.1	-5.5	-7.8
Taxes paid	-0.1	0.0	0.0
Net cash flow from operations	12.0	3.8	11.2
Cash flow from investing activities			
Capital expenditure in tangible and intangible assets	-15.1	-17.4	-27.3
Proceeds from tangible and intangible assets	0.0	0.0	3.3
Other investments and loans granted	-3.0	-4.7	-4.7
Proceeds from other investments and repayments of loan receivables	7.9	19.1	19.3
Net cash flow from investing activities	-10.2	-3.1	-9.4
Cash flow from financing activities			
Dividends paid	-4.8	0.0	0.0
Share issue	0.1	-	-
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes	1.5	-1.2	-
Repayment of finance lease liabilities	-1.3	-0.8	-1.1
Draw-down (+)/ repayment (-) of current loans	-1.9	29.5	-14.2
Draw-down (+)/ repayment (-) of non-current loans	6.0	-27.4	14.2
Net cash flow from financing activities	-0.6	0.1	-1.2
Change in liquid assets	1.2	0.8	0.7

Statement of changes in shareholders' equity

MEUR	A	B	C	D	E	F	G	Total	H	Shareholders' equity total
Shareholders' equity 31.12.2004	19.2	11.5		24.2		0.0	17.8	72.8	7.6	80.3
IAS 39				-24.2			-0.7	-24.9		-24.9
Shareholders' equity 1.1.2005	19.2	11.5	0.0	0.0	0.0	0.0	17.1	47.8	7.6	55.4
Electricity forwards and interest rate derivatives			1.4				-0.2	1.2		1.2
Other changes						0.0		0.0		0.0
Direct entries into equity	0.0	0.0	1.4	0.0	0.0	0.0	-0.2	1.2	0.0	1.2
Profit/loss for the period							5.6	5.6	-0.3	5.3
Income and expenses for the period	0.0	0.0	1.4	0.0	0.0	0.0	5.4	6.8	-0.3	6.5
Dividends paid							-4.8	-4.8		-4.8
Increase of share capital, warrants	0.0	0.0						0.1		0.1
Change in minority interest								0.0	-7.2	-7.2
Equity share of convertible capital notes					1.5			1.5		1.5
Shareholders' equity 30.9.2005	19.3	11.6	1.4	0.0	1.5	0.0	17.7	51.3	0.1	51.4

A Share capital

B Share premium account

C Hedging reserve

D Capital notes

E Equity share of convertible capital notes

F Other items

G Retained earnings

H Minority interest

Key Ratios	30.9.2005	30.9.2004	31.12.2004
Equity ratio, %	19.0	21.2	20.6
Equity ratio, %, preferred capital note in equity	32.9	30.4	29.5
Equity per share, EUR	5.33	4.90	5.05
Invested capital	201.9	200.1	199.7
Return on investment, %	7.4	16.5	14.2
Return on equity, %	13.0	37.0	28.1
Net interest bearing debt, MEUR, preferred capital note in debt	148.1	143.2	142.4
Net interest bearing debt, MEUR preferred capital note in equity	110.5	119.0	118.1
Net gearing, %, preferred capital note in debt	288.3	257.7	253.8
Net gearing, %, preferred capital note in equity	124.2	149.1	147.0
Order book, MEUR	55.6	59.9	59.2
Investments in non-current assets without finance leases, MEUR	16.6	24.6	35.1
Investments in non-current assets incl. finance leases, MEUR	23.4	26.3	37.0
Investments in non-current assets, % of net sales	9.0	11.7	11.7
Average number of personnel during the period	2,201	2,356	2,168
Number of personnel at period end	2,226	2,437	2,213
Share of export and foreign activities in net sales, %	82.4	81.5	81.4
Contingent liabilities, MEUR	93.3	89.7	103.6
Earnings per share, EUR	0.58	1.48	1.62
Earnings per share with dilution, EUR	0.58	1.51	1.64

Segments

Cast Components, MEUR	30.9.2005	30.9.2004	31.12.2004
Assets	184.6	183.2	180.4
Liabilities	62.9	61.2	63.3
Investments in non-current assets incl. finance leases	22.2	25.1	35.1
Depreciation	10.7	10.4	13.6

Nordic countries, MEUR	30.9.2005	30.9.2004	31.12.2004
Assets	196.4	189.2	197.2
Investments in non-current assets incl. finance leases	14.5	16.8	21.7

Other European countries, MEUR	30.9.2005	30.9.2004	31.12.2004
Assets	69.0	71.8	72.3
Investments in non-current assets incl. finance leases	8.9	9.5	15.3

Group development

Net sales by market area

MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Nordic countries	167.9	118.5	131.7
Other European countries	133.8	96.0	112.2
Other countries	14.3	10.0	17.0
Total	316.0	224.5	260.9

Quarterly development by market area

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Nordic countries	39.4	43.0	36.1	49.4	47.5	49.4	34.7
Other European countries	30.6	34.8	30.6	37.8	40.4	39.7	32.2
Other countries	2.9	3.3	3.7	4.3	5.3	6.3	5.5
Total	73.0	81.1	70.4	91.4	93.2	95.3	72.4

Group development

MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Net sales	316.0	224.5	260.9
Operating profit	25.7	22.1	10.6
Net financial items	-7.9	-5.5	-6.6
Profit/loss after financial items	17.9	16.6	4.0

Group development by business group

Net sales, MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Componenta Cast Components	166.1	119.0	130.9
De Globe	109.4	78.3	93.2
Cast Components total	275.5	197.3	224.1
Other business	40.4	27.2	36.8
Componenta Group total	316.0	224.5	260.9

Operating profit, MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Componenta Cast Components	12.4	8.0	4.1
De Globe	-1.1	-0.2	0.6
Cast Components total	11.3	7.7	4.7
Other business	14.4	14.4	5.9
Componenta Group total	25.7	22.1	10.6

Order book, MEUR	31.12.2004	30.9.2004	30.9.2005
Componenta Cast Components	27.3	29.7	28.5
De Globe	23.9	22.3	20.7
Cast Components total	51.2	52.0	49.2
Other business	8.0	7.9	6.4
Componenta Group total	59.2	59.9	55.6

Group development by quarter

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Net sales	73.0	81.1	70.4	91.4	93.2	95.3	72.4
Operating profit	15.9	4.3	1.9	3.6	3.9	8.6	-1.9
Net financial items	-1.8	-1.8	-1.9	-2.4	-2.1	-2.2	-2.3
Profit/loss after financial items	14.1	2.6	0.0	1.3	1.8	6.4	-4.2

Quarterly development by business group

Net sales, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Componenta Cast Components	38.7	43.0	37.3	47.1	45.6	48.4	36.9
De Globe	25.2	28.1	25.0	31.1	33.2	33.4	26.6
Cast Components total	63.9	71.1	62.3	78.2	78.8	81.8	63.5
Other business	9.1	9.9	8.1	13.2	14.4	13.5	8.9
Componenta Group total	73.0	81.1	70.4	91.4	93.2	95.3	72.4

Operating profit, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Componenta Cast Components	2.0	4.2	1.7	4.5	1.6	3.0	-0.4
De Globe	0.1	0.1	-0.4	-0.9	0.7	1.0	-1.1
Cast Components total	2.1	4.3	1.3	3.6	2.3	4.0	-1.5
Other business	13.8	0.0	0.6	0.0	1.6	4.6	-0.4
Componenta Group total	15.9	4.3	1.9	3.6	3.9	8.6	-1.9

Order book at period end, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Componenta Cast Components	22.7	27.2	29.7	27.3	29.5	31.4	28.5
De Globe	19.9	20.0	22.3	23.9	25.7	23.6	20.7
Cast Components total	42.6	47.2	52.0	51.2	55.2	55.1	49.2
Other business	5.5	5.4	7.9	8.0	8.6	7.4	6.4
Componenta Group total	48.0	52.6	59.9	59.2	63.8	62.4	55.6

Group development excluding one-time items

MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Net sales	316.0	224.5	260.9
Operating profit	12.5	8.6	6.9
Net financial items	-7.9	-5.5	-6.6
Profit/loss after financial items	4.6	3.1	0.3

Group development by business group excluding one-time items

Operating profit, MEUR	1.1.-31.12.2004	1.1.-30.9.2004	1.1.-30.9.2005
Componenta Cast Components	12.4	8.0	4.1
De Globe	-1.7	-0.2	0.6
Cast Components total	10.7	7.7	4.7
Other business	1.8	0.9	2.2
Componenta Group total	12.5	8.6	6.9

Group development by quarter excluding one-time items

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Net sales	73.0	81.1	70.4	91.4	93.2	95.3	72.4
Operating profit	2.3	4.5	1.8	3.9	3.8	4.7	-1.6
Net financial items	-1.8	-1.8	-1.9	-2.4	-2.1	-2.2	-2.3
Profit/loss after financial items	0.5	2.7	-0.1	1.5	1.7	2.5	-4.0

Quarterly development by business group excluding one-time items

Operating profit, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005	Q3/2005
Componenta Cast Components	2.0	4.2	1.7	4.5	1.6	3.0	-0.4
De Globe	0.1	0.1	-0.4	-1.5	0.7	1.0	-1.1
Cast Components total	2.1	4.3	1.3	3.0	2.3	4.0	-1.5
Other business	0.2	0.2	0.5	0.9	1.5	0.7	-0.1
Componenta Group total	2.3	4.5	1.8	3.9	3.8	4.7	-1.6

Largest registered shareholders on 30 September 2005

Shareholder	Shares	Share of total voting rights
1 Lehtonen Heikki	3,792,631	39.40%
Cabana Trade S.A.	3,676,731	
Oy Högfors-Trading Ab	115,900	
2 Etra-Invest Oy	1,500,000	15.58%
3 Inkinen Simo-Pekka	464,844	4.83%
4 Investment Fund OP-Arvo Osake	308,800	3.21%
5 Nordea Life Assurance Finland Ltd.	276,350	2.87%
6 Veritas Pension Insurance Company Ltd.	261,400	2.72%
7 Ilmarinen Mutual Pension Insurance Company	257,600	2.68%
8 Lehtonen Anna-Maria	178,823	1.86%
9 Lehtonen Yrjö M	111,040	1.15%
10 Bergholm Heikki	101,000	1.05%
Nominee-registered shares	185,401	1.93%
Other shareholders	2,187,420	22.73%
Total	9,625,309	100.00%

The members of the Board of Directors own 40.5% of the shares. All shares have equal voting rights.

The members of the Board of Directors hold 10.7% of the outstanding warrants. If all the warrants were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 39.2%.

COMPONENTA

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