

- Net sales in January – June 2006 totalled MEUR 188.2 (MEUR 188.5); net sales of the Cast Components business group increased 2% and of Other Business declined 15%.
- Operating profit excluding one-time items was MEUR 11.9 (8.5) and the result after financial items, excluding one-time items, was MEUR 7.2 (4.2).
- Consolidated operating profit including one-time items totalled MEUR 11.9 (12.5) and the result after financial items was MEUR 7.2 (8.2).
- Second quarter net sales totalled MEUR 94.6 (95.3) and the operating profit excluding one-time items was MEUR 6.6 (4.7).
- Net sales and the result after financial items, excluding one-time items, for the third quarter of 2006 are expected to show an improvement on the corresponding period of the previous year.



President and CEO Heikki Lehtonen

## Heading in the right direction with strengthened resources

During the first half of 2006, at Componenta we have focused on raising efficiency in our internal operations and on improving customer satisfaction. Special programmes to raise efficiency have been underway at the Karkkila foundry and the Heerlen furan foundry in the Netherlands. The steps taken have put the units on a better track and the operating losses at these units are expected to decline still further during the rest of the year.

Componenta's organization has been reinforced during the spring and early summer with the appointment of several key persons to corporate management and in the business units. In August Matti Kivekäs will join Componenta as CFO, Marko Sipola as Director, Business Development, and Magnus Forsman as Group purchasing manager. Juha Martikainen will take over in charge of the Karkkila foundry at the beginning of September, and Seppo Erkkilä at the Pori foundry in October. Juha Alhonoja has already started in charge of the Pori and Nisamo machine shops. Eddy Kremers has been responsible for sales in the Central Europe region since May. In addition to the above appointments, local organizations have been strengthened with new personnel and by reallocating responsibilities.

Our entire skilled and motivated personnel, coupled with the investments made last year to raise capacity at the business units and make them more competitive form the basis for the Group's successful operations. They help us meet the needs of our customer sectors. The improved financial outlook and the introduction of new environmental standards in October 2006 have increased demand for heavy trucks at least in the short term. Demand has also increased in our other customer sectors during the first half of the year.

### Net sales and order book

The Group had net sales in January – June of EUR 188.2 (188.5) million and an order book of EUR 61.6 (62.4) million at the end of June. The Cast Components business group had sales of EUR 164.1 (160.3) million and Other Business sales of EUR 24.1 (28.2) million. At the end of the review period, Cast Components had an order book of EUR 55.1 (55.1) million and Other Business of EUR 6.5 (7.4) million.

Componenta's deliveries to the heavy truck industry declined 6% from the previous year. Sales to off-road manufacturers grew 1%, deliveries to the power and transmission industries rose 8%, and sales to the machine building industry grew 11% during the first half of the year.

Componenta's net sales by customer sector were as follows: heavy truck industry 44% (47%), off-road 26% (25%), machinery and equipment manufacturers 16% (14%), power and transmission 12% (11%), and others 2% (2%).

Componenta's net sales by market area were as follows: Nordic countries 49% (51%), other European countries 45% (43%) and other countries 6% (6%).

### Result

Componenta's interim report has been prepared in accordance with international financial reporting standards (IFRS). Componenta has prepared the interim report applying the same accounting principles as in its 2005 Financial Statements. The figures in the interim report are unaudited.

Componenta Group made an operating profit, excluding one-time items, of EUR 11.9 (8.5) million and the result after financial items, excluding one-time items, was EUR 7.2 (4.2) million. Cast Components had an operating profit of EUR 11.3 (6.3) million and Other Business recorded an operating profit, excluding one-time items, of EUR 0.6 (2.3) million. Second quarter net sales totalled EUR 94.6 (95.3) million and the operating profit, excluding one-time items, was EUR 6.6 (4.7) million.

The Group's net financial costs amounted to EUR -4.7 (-4.3) million.

The consolidated result after financial items, excluding one-time items, improved from the previous year mainly due to the increased efficiency in the operations of the Cast Components business group. The operating losses at the Karkkila foundry and the Heerlen furan foundry weakened Cast Components' operating profit. Steel scrap prices started to pick up towards the end of the second quarter.

The Group's operating profit, including one-time items, was EUR 11.9 (12.5) million, the result after financial items was

EUR 7.2 (8.2) million and the net result was EUR 5.3 (8.2) million. The Group had no one-time items during the first half of the year (EUR 4.0 million). The one-time items in the corresponding period in 2005 consisted mainly of profit of EUR 2.2 million from the sale of Keycast and Profiz shares, the recognition as income of EUR 4.3 million in negative goodwill in connection with the purchase of De Globe shares, and one-time costs of EUR 2.4 million for adjustments and restructuring at De Globe and Åmål.

Income taxes were EUR -1.9 (-0.3) million. Taxes include taxes due on the result for the review period.

Earnings per share were EUR 0.55 (0.85).

The return on investment was 12.9% (12.7%) and return on equity 20.5% (28.8%).

### Financing

On 30 June 2006 Componenta Corporation had outstanding capital notes and convertible bonds with a combined value of EUR 34.7 million, as defined in IFRS. In March the Group repaid EUR 3.2 million, or 10%, of the principal of the old preferred capital notes in accordance with the terms for the notes.

The Group had EUR 60.0 million in non-utilised long-term credit facilities at the end of the review period. In addition, the Group has a EUR 60 million commercial paper programme. The Group's interest-bearing net debt, excluding the EUR 34.7 million in outstanding capital notes, totalled EUR 102.3 (109.8) million. Net gearing, including the capital notes in shareholders' equity, was 114% (120%). Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By 30 June 2006 the company had sold sales receivables totalling EUR 30.2 (17.6) million.

The cash flow from operations during the review period was EUR 11.8 (5.7) million, and of this the change in net working capital was EUR -7.4 (-4.2) million. The cash flow from investments was EUR -3.1 (-5.9) million.

The Group's equity ratio was 20.5% (19.6%) and the equity ratio, including capital notes in shareholders' equity, was 33.4% (33.2%).

### Performance of business groups

The organizational structure of Componenta Group was altered on 1 November 2005 and the Group's production units were organized into three business divisions – Foundries, Machine Shops and Heavy

Components. Together these form the Cast Components business segment. Other Business comprises the Wirsbo forges, associated companies, the Group's support functions and service companies, and divested business.

### Foundries

The Foundries division contains the Group's foundries in Karkkila, Pori, Pietarsaari and Weert as well as the HWS business unit at the Heerlen foundry. The division had net sales in January – June of EUR 94.8 (92.1) million and an operating profit of EUR 7.1 (3.5) million. The division's operating profit improved from the previous year mainly due to raising efficiency in operations. The Karkkila foundry recorded an operating loss in the first half of the year of EUR -2.7 (-3.1) million. The programme to enhance operations underway at Karkkila is expected to reduce the unit's operating loss in the current year from the previous year. The division had second quarter net sales of EUR 48.9 (47.0) million and an operating profit of EUR 3.8 (2.0) million.

### Machine Shops

The Machine Shops division consists of the Främmestad, Åmål and Albin machine shops in Sweden, the machine shops in Pori and Pietarsaari in Finland, and the machine shop functions in the Netherlands. The division had net sales in January – June of EUR 79.5 (74.3) million and an operating profit of EUR 4.6 (3.5) million. The investments carried out in 2004 and 2005 increased the division's sales and improved the efficiency of its operations. Second quarter net sales totalled EUR 39.2 (37.5) million and operating profit was EUR 2.0 (1.6) million.

### Heavy Components

The Heavy Components division contains the Group's furan foundries in Iisalmi, Finland and Heerlen, the Netherlands, and the machine shops Componenta Nisamo in Lempäälä and Componenta Pistons in Pietarsaari. The division had net sales in January – June of EUR 28.9 (24.1) million and an operating result of EUR 0.5 (-0.8) million. The operating result improved from the previous year mainly due to the growth in sales and the improved efficiency in the operations of the Heerlen furan foundry. The Heerlen furan foundry made an operating loss in the first half of the year of EUR -1.2 (-2.2) million. The programme to stabilize and enhance operations is expected to continue to reduce the unit's operating loss during the current year. The division had second quarter net sales of EUR 15.0 (13.6) million and an operating profit of EUR 0.6 (0.1) million.

### Other Business

Other Business had net sales in January – June of EUR 24.1 (28.2) million and an operating profit, excluding one-time items, of EUR 0.6 (2.3) million. Sales by the Wirsbo forges declined 16% from the previous year to EUR 23.2 million and the operating profit in the first six months declined from the previous year mainly due to the fall in sales. Componenta's share of the result of the associated companies was EUR 0.8 (1.4) million. Associated company Ulefos NV recorded net sales of EUR 18.7 (19.4) million and profit after financial items of EUR 2.0 (2.3) million. Other Business had second quarter net sales of EUR 11.4 (13.6) million and an operating profit excluding one-time items of EUR 0.2 (0.7) million

### Shares and share capital

The shares of Componenta Corporation are quoted on the main list of the Helsinki Exchanges. At the end of the review period the company's share capital stood at EUR 19.3 million. The shares have a nominal value of 2 euros. At the end of the review period the quoted price of Componenta Corporation shares stood at EUR 6.55 (EUR 6.99). The average price during the year was EUR 5.96, the lowest quoted price was EUR 5.29 and the highest EUR 7.18. At the end of the review period the share capital had a market value of EUR 63.8 million (EUR 67.3 million) and the volume of shares traded during the review period was equivalent to 30% (31%) of the share stock.

The Annual General Meeting of Shareholders decided not to pay a dividend for 2005, in accordance with the proposal of the Board of Directors.

On 8 February 2006, Componenta received notification from Oy Etra-Invest Ab that its share of the voting rights and share capital of Componenta Corporation had exceeded 20% through a share transaction on 8 February 2006. On 30 June 2006, Oy Etra-Invest Ab held 23.0% of the share capital and voting rights of Componenta Corporation.

On 27 April 2006, Componenta received notification from Simo-Pekka Inkinen that the share of the voting rights and share capital of Componenta Corporation controlled by him had exceeded 5% through a share transaction on 24 April 2006. On 30 June 2006, the shares controlled by Simo-Pekka Inkinen accounted for 5.5% of the share capital and voting rights of Componenta Corporation.

The share capital was raised by EUR 65,250 during the review period, as 32,625 new shares were subscribed using the option rights. The corresponding increases in



share capital were registered in the Trade Register on 27 April 2006 and 15 June 2006.

At the end of June, the Group had 399,697 outstanding Componenta 2001 option rights. Each option right entitles the holder to subscribe one Componenta Corporation share. The share subscription period using the option rights ends on 31 October 2006.

During July 2006 the Board of Directors has approved altogether 26,376 share subscriptions using the option rights, but the increase in share capital of EUR 52,752 has not yet been registered in the Trade Register.

### Purchasing and disposing of company shares

The company's Board of Directors holds no current authorization to purchase or dispose of the company's own shares. The company doesn't own its own shares.

### Investments

Investments in production facilities during the review period totalled EUR 4.3 (14.4) million, and finance lease investments accounted for EUR 0.8 (4.5) million of these. The cash flow from investments was EUR -3.1 (-5.9) million.

### Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 8 February 2006 elected the following to the Board of Directors: Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikkakoski. The Board elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

The corporate executive team of Componenta Group is formed by President and CEO Heikki Lehtonen; Olli Karhunen, Director, Heavy Components; CFO Matti Kivekäs (as from 7 August 2006); Jari Leino, Director, Sales and Product Development; Anu Mankki, Director, Human Resources; Marc Omes, Director, Sales and Product Development; Marko Sipola, Director, Business Development (as from 7 August 2006);

Michael Sjöberg, Director, Machine Shops; Kimmo Suupohja, Director, Foundries, and Communications Manager Pirjo Aarniovuori.

### Personnel

During the review period the Group had on average 2164 (2206) employees. At the end of June 2006, 49% (47%) of the Group's personnel were in Finland, 26% (25%) in the Netherlands and 25% (27%) in Sweden.

### Prospects

Componenta's prospects in 2006 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand for heavy truck components in January – June 2006 fell short of the corresponding period in the previous year. The introduction of new environmental standards in Europe on 1 October 2006 coupled with improved economic prospects has increased demand for heavy trucks in Europe at least in the short term. Demand for components from the off-road and power and transmission industries and from machinery and equipment manufacturers increased during the first six months of the year.

Running in the investments carried out in 2004 and 2005 at Karkkila and Heerlen continues operationally during 2006. The goal is to reduce the operating losses at these units during 2006 and to achieve an operating profit at the Karkkila and Heerlen units, as elsewhere, in 2007.

Componenta's order book at the end of the second quarter of 2006 stood at the same level as in the corresponding period in the previous year. Componenta's net sales and result after financial items, excluding one-time items, for the third quarter of 2006 are expected to improve on the corresponding period of the previous year.

Helsinki, 14 July 2006

COMPONENTA CORPORATION  
Board of Directors

<b>Income statement, MEUR</b>	<b>1.1.-30.6.2006</b>	<b>1.1.-30.6.2005</b>	<b>1.4.-30.6.2006</b>	<b>1.4.-30.6.2005</b>	<b>1.1.-31.12.2005</b>
Net sales	188.2	188.5	94.6	95.3	343.2
Other operating income	0.5	2.5	0.4	2.3	3.5
Operating expenses	-169.2	-176.0	-84.8	-89.9	-327.0
Depreciation, amortization and write-down	-8.5	-8.2	-4.3	-4.2	-16.5
Negative goodwill recognized as income	-	4.3	-	4.3	4.6
Share of the associated companies' result	0.8	1.4	0.6	0.8	2.1
Operating profit	11.9	12.5	6.6	8.6	9.9
% of net sales	6.3	6.6	7.0	9.0	2.9
Financial income and expenses	-4.7	-4.3	-2.5	-2.2	-8.9
Result after financial items	7.2	8.2	4.1	6.4	1.0
% of net sales	3.8	4.3	4.4	6.7	0.3
Income taxes	-1.9	-0.3	-1.0	0.0	1.2
Net profit	5.3	7.9	3.1	6.4	2.2
Allocation of net profit for the period					
To equity holders of the parent	5.3	8.2	3.1	6.8	2.5
To minority interest	0.0	-0.3	-0.1	-0.4	-0.3
Earning per share calculated on the profit attributable to equity holders of the parent					
Earnings per share, EUR	0.55	0.85	0.32	0.71	0.26
Earnings per share with dilution, EUR	0.50	0.84	0.29	0.70	0.26
Earnings per share with dilution, EUR	0.50	0.84	0.29	0.70	0.26
<b>Income statement excluding one-time items, MEUR</b>	<b>1.1.-30.6.2006</b>	<b>1.1.-30.6.2005</b>	<b>1.4.-30.6.2006</b>	<b>1.4.-30.6.2005</b>	<b>1.1.-31.12.2005</b>
Net sales	188.2	188.5	94.6	95.3	343.2
Other operating income	0.5	0.3	0.4	0.2	1.1
Operating expenses	-169.2	-173.4	-84.8	-87.4	-323.4
Depreciation, amortization and write-down	-8.5	-8.2	-4.3	-4.2	-16.5
Negative goodwill recognized as income	-	-	-	-	-
Share of the associated companies' result	0.8	1.4	0.6	0.8	2.1
Operating profit	11.9	8.5	6.6	4.7	6.6
% of net sales	6.3	4.5	7.0	4.9	1.9
Financial income and expenses	-4.7	-4.3	-2.5	-2.2	-8.9
Result after financial items	7.2	4.2	4.1	2.5	-2.4
% of net sales	3.8	2.2	4.4	2.6	-0.7
<b>Balance sheet, MEUR</b>	<b>1.1.-30.6.2006</b>	<b>1.1.-30.6.2005</b>	<b>1.1.-31.12.2005</b>		
<b>Assets</b>					
Non-current assets					
Intangible assets	2.1	1.8	2.1		
Goodwill	0.5	0.5	0.5		
Investment properties	1.9	1.9	1.9		
Tangible assets	158.8	162.7	162.5		
Investment in associates	7.2	6.6	6.9		
Receivables	0.5	1.1	1.0		
Other investments	0.5	0.5	0.5		
Deferred tax assets	7.4	7.0	9.0		
Total non-current assets	178.8	182.1	184.6		
Current assets					
Inventories	41.5	41.5	37.8		
Receivables	47.8	48.3	41.5		
Cash and bank accounts	1.9	4.4	5.3		
Total current assets	91.2	94.2	84.6		
<b>Total assets</b>	<b>270.1</b>	<b>276.3</b>	<b>269.1</b>		
<b>Liabilities and shareholders' equity</b>					
Shareholders' equity					
Share capital	19.3	19.2	19.3		
Other equity	34.6	33.3	27.8		
Equity part of convertible capital notes	1.5	1.5	1.5		
Equity attributable to equity holders of the parent	55.3	54.0	48.5		
Minority interest	0.1	0.1	0.1		
Shareholders' equity	55.4	54.1	48.6		
Liabilities					
Non-current					
Capital loan	31.8	34.7	34.9		
Interest bearing	56.1	62.7	57.8		
Interest free	0.1	0.1	0.1		
Provisions	0.6	1.0	0.7		
Deferred tax liability	0.8	-	0.7		
Current					
Capital loan	2.9	2.8	2.9		
Interest bearing	48.2	51.5	54.3		
Interest free	73.8	68.9	68.9		
Provisions	0.5	0.5	0.4		
Total liabilities	214.7	222.2	220.5		
<b>Total liabilities and shareholders' equity</b>	<b>270.1</b>	<b>276.3</b>	<b>269.1</b>		

**Cash flow statement**

MEUR	1.1.-31.3.2006	1.1.-31.3.2005	1.1.-31.12.2005
<b>Cash flow from operations</b>			
Result after financial items	3.1	1.8	1.0
Depreciation, amortization and write-down	4.3	4.0	11.9
Net financial income and expenses	2.2	2.1	8.9
Other income and expenses, adjustments to cash flow	3.8	3.0	-4.7
Change in net working capital	-6.5	-8.9	8.7
<b>Cash flow from operations before financing and income taxes</b>	<b>6.9</b>	<b>2.0</b>	<b>25.8</b>
Interest received and paid and dividends received	-2.3	-2.6	-7.2
Taxes paid	0.0	0.0	0.0
<b>Net cash flow from operations</b>	<b>4.6</b>	<b>-0.6</b>	<b>18.6</b>
<b>Cash flow from investing activities</b>			
Capital expenditure in tangible and intangible assets	-1.4	-5.5	-17.5
Proceeds from tangible and intangible assets	0.0	0.0	0.2
Other investments and loans granted	0.0	0.0	-2.7
Proceeds from other investments and repayments of loan receivables	0.0	0.1	8.4
<b>Net cash flow from investing activities</b>	<b>-1.4</b>	<b>-5.4</b>	<b>-11.6</b>
<b>Cash flow from financing activities</b>			
Dividends paid	0.0	-4.8	-4.8
Share issue	0.0	0.0	0.1
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes	0.0	1.5	1.5
Repayment of finance lease liabilities	-0.5	-0.4	-1.8
Draw-down (+)/ repayment (-) of current loans	-1.4	5.4	1.3
Draw-down (+)/ repayment (-) of non-current loans	-3.7	5.7	1.0
<b>Net cash flow from financing activities</b>	<b>-5.6</b>	<b>7.4</b>	<b>-2.8</b>
<b>Change in liquid assets</b>	<b>-2.4</b>	<b>1.4</b>	<b>4.1</b>
Cash and bank account at the beginning of the period	5.3	1.2	1.2
Cash and bank account at the period end	2.9	2.6	5.3
<b>Change during the financial period</b>	<b>-2.4</b>	<b>1.4</b>	<b>4.1</b>

**Statement of changes in shareholder's equity**

MEUR	Share capital	Share premium account	Other reserves	Other items	Retained earnings	Total	Minority interest	Shareholder's equity total
<b>Shareholder's equity 1.1.2005</b>	19.2	11.5	0.0	0.0	17.1	47.9	7.6	55.4
Derivatives			1.3		0.1	1.4		1.4
Other changes				0.0	-0.1	-0.1		-0.1
Dividends paid					-4.8	-4.8		-4.8
Increase of share capital (warrants)	0.0	0.0				0.0		0.0
Change in minority interest						0.0	-7.2	-7.2
Equity share of convertible capital notes			1.5			1.5		1.5
Profit/loss for the period					8.2	8.2	-0.3	7.9
<b>Shareholder's equity 30.6.2005</b>	19.2	11.6	2.8	0.0	20.5	54.0	0.1	54.1

MEUR	Share capital	Share premium account	Other reserves	Other items	Retained earnings	Total	Minority interest	Shareholder's equity total
<b>Shareholder's equity 1.1.2006</b>	19.3	11.6	2.4	0.1	15.3	48.5	0.1	48.6
Derivatives			1.2			1.2		1.2
Other changes				0.0		0.0		0.0
Increase of share capital (warrants)	0.0	0.1	0.1			0.2		0.2
Equity share of convertible capital notes			0.0			0.0		0.0
Profit/loss for the period					5.3	5.3	0.0	5.3
<b>Shareholder's equity 30.6.2006</b>	19.3	11.7	3.6	0.1	20.6	55.3	0.1	55.4

<b>Key Ratios</b>	<b>30.6.2006</b>	<b>30.6.2005</b>	<b>31.12.2005</b>
Equity ratio, %	20.5	19.6	18.1
Equity ratio, %, preferred capital note in equity	33.4	33.2	32.1
Equity per share, EUR	5.72	5.61	5.04
Invested capital	194.4	205.7	198.4
Return on investment, %	12.9	12.7	5.0
Return on equity, %	20.5	28.8	4.2
Net interest bearing debt, MEUR, preferred capital note in debt	137.1	147.2	144.5
Net interest bearing debt, MEUR preferred capital note in equity	102.3	109.8	106.8
Net gearing, %, preferred capital note in debt	247.6	272.2	297.5
Net gearing, %, preferred capital note in equity	113.6	119.8	123.7
Order book, MEUR	61.6	62.4	60.4
Investments in non-current assets without finance leases, MEUR	3.5	12.8	17.9
Investments in non-current assets incl. finance leases, MEUR	4.3	17.3	25.1
Investments in non-current assets, % of net sales	2.3	9.2	7.3
Average number of personnel during the period	2,164	2,206	2,214
Number of personnel at period end	2,228	2,257	2,185
Share of export and foreign activities in net sales, %	82.4	83.3	81.9
Contingent liabilities, MEUR	100.9	96.5	100.2
Earnings per share, EUR	0.55	0.85	0.26
Earnings per share with dilution, EUR	0.50	0.84	0.26

## Segments

<b>Cast Components, MEUR</b>	<b>30.6.2006</b>	<b>30.6.2005</b>	<b>31.12.2005</b>
Assets	186.3	187.2	181.8
Liabilities	63.5	63.8	61.5
Investments in non-current assets incl. finance leases	2.7	16.5	20.0
Depreciation	7.4	7.1	14.3
<b>Nordic countries, MEUR</b>	<b>30.6.2006</b>	<b>30.6.2005</b>	<b>31.12.2005</b>
Assets	195.8	201.7	194.7
Investments in non-current assets incl. finance leases	3.7	9.4	19.1
<b>Other European countries, MEUR</b>	<b>30.6.2006</b>	<b>30.6.2005</b>	<b>31.12.2005</b>
Assets	74.3	74.6	74.4
Investments in non-current assets incl. finance leases	0.6	7.9	6.0

## Group development

### Net sales by market area

<b>MEUR</b>	<b>1.1.-31.12.2005</b>	<b>1.1.-30.6.2005</b>	<b>1.1.-30.6.2006</b>
Nordic countries	175.9	96.9	92.9
Other European countries	146.8	80.0	84.3
Other countries	20.5	11.5	11.0
Total	343.2	188.5	188.2

### Quarterly development by market area

<b>MEUR</b>	<b>Q1/2005</b>	<b>Q2/2005</b>	<b>Q3/2005</b>	<b>Q4/2005</b>	<b>Q1/2006</b>	<b>Q2/2006</b>
Nordic countries	47.5	49.4	34.7	44.3	45.6	47.3
Other European countries	40.4	39.7	32.2	34.6	42.1	42.2
Other countries	5.3	6.3	5.5	3.5	5.9	5.1
Total	93.2	95.3	72.4	82.3	93.6	94.6

## Group development

<b>MEUR</b>	<b>1.1.-31.12.2005</b>	<b>1.1.-30.6.2005</b>	<b>1.1.-30.6.2006</b>
Net sales	343.2	188.5	188.2
Operating profit	9.9	12.5	11.9
Net financial items	-8.9	-4.3	-4.7
Profit/loss after financial items	1.0	8.2	7.2

### Group development by business group

Net sales, MEUR	1.1.-31.12.2005	1.1.-30.6.2005	1.1.-30.6.2006
Foundries	167.5	92.1	94.8
Machine shops	136.2	74.3	79.5
Heavy components	47.3	24.1	28.9
Internal sales	-55.6	-30.2	-39.1
<b>Cast Components total</b>	<b>295.4</b>	<b>160.3</b>	<b>164.1</b>
Other business	47.8	28.2	24.1
<b>Componenta total</b>	<b>343.2</b>	<b>188.5</b>	<b>188.2</b>

Operating profit, MEUR	1.1.-31.12.2005	1.1.-30.6.2005	1.1.-30.6.2006
Foundries	2.4	3.5	7.1
Machine shops	5.4	3.5	4.6
Heavy components	-2.8	-0.8	0.5
Other items	-0.5	0.1	-0.9
<b>Cast Components total</b>	<b>4.5</b>	<b>6.3</b>	<b>11.3</b>
Other business	5.4	6.2	0.6
<b>Componenta total</b>	<b>9.9</b>	<b>12.5</b>	<b>11.9</b>

Order book, MEUR	31.12.2005	30.6.2005	30.6.2006
<b>Cast Components total</b>	<b>54.1</b>	<b>55.1</b>	<b>55.1</b>
Other business	6.3	7.4	6.5
<b>Componenta total</b>	<b>60.4</b>	<b>62.4</b>	<b>61.6</b>

### Group development by quarter

MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006
Net sales	93.2	95.3	72.4	82.3	93.6	94.6
Operating profit	3.9	8.6	-1.9	-0.7	5.3	6.6
Net financial items	-2.1	-2.2	-2.3	-2.3	-2.2	-2.5
Profit/loss after financial items	1.8	6.4	-4.2	-3.0	3.1	4.1

### Quarterly development by business group

Net sales, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006
Foundries	45.0	47.0	36.1	39.2	45.9	48.9
Machine shops	36.8	37.5	28.6	33.3	40.3	39.2
Heavy components	10.5	13.6	11.2	12.1	13.9	15.0
Internal sales	-13.7	-16.4	-12.4	-13.2	-19.1	-19.9
<b>Cast Components total</b>	<b>78.6</b>	<b>81.7</b>	<b>63.5</b>	<b>71.5</b>	<b>81.0</b>	<b>83.2</b>
Other business	14.6	13.6	8.9	10.8	12.6	11.4
<b>Componenta total</b>	<b>93.2</b>	<b>95.3</b>	<b>72.4</b>	<b>82.3</b>	<b>93.6</b>	<b>94.6</b>

Operating profit, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006
Foundries	1.5	2.0	-0.9	-0.2	3.3	3.8
Machine shops	1.8	1.6	0.4	1.5	2.6	2.0
Heavy components	-0.9	0.1	-1.1	-0.9	-0.1	0.6
Other items	-0.1	0.2	0.0	-0.6	-0.8	0.0
<b>Cast Components total</b>	<b>2.3</b>	<b>4.0</b>	<b>-1.5</b>	<b>-0.2</b>	<b>5.0</b>	<b>6.4</b>
Other business	1.6	4.6	-0.4	-0.5	0.3	0.2
<b>Componenta total</b>	<b>3.9</b>	<b>8.6</b>	<b>-1.9</b>	<b>-0.7</b>	<b>5.3</b>	<b>6.6</b>

Order book at period end, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006
<b>Cast Components total</b>	<b>55.2</b>	<b>55.1</b>	<b>49.2</b>	<b>54.1</b>	<b>58.7</b>	<b>55.1</b>
Other business	8.6	7.4	6.4	6.3	6.8	6.5
<b>Componenta total</b>	<b>63.8</b>	<b>62.4</b>	<b>55.6</b>	<b>60.4</b>	<b>65.5</b>	<b>61.6</b>

### Group development excluding one-time items

MEUR	1.1.-31.12.2005	1.1.-30.6.2005	1.1.-30.6.2006
Net sales	343.2	188.5	188.2
Operating profit	6.6	8.5	11.9
Net financial items	-8.9	-4.3	-4.7
Profit/loss after financial items	-2.4	4.2	7.2

**Group development by business group excluding one-time items**

<b>Operating profit, MEUR</b>	<b>1.1.-31.12.2005</b>	<b>1.1.-30.6.2005</b>	<b>1.1.-30.6.2006</b>
Foundries	2.4	3.5	7.1
Machine shops	5.4	3.5	4.6
Heavy components	-2.8	-0.8	0.5
Other items	-0.5	0.1	-0.9
<b>Cast Components total</b>	<b>4.5</b>	<b>6.3</b>	<b>11.3</b>
Other business	2.1	2.3	0.6
<b>Componenta total</b>	<b>6.6</b>	<b>8.5</b>	<b>11.9</b>

**Group development by quarter excluding one-time items**

<b>MEUR</b>	<b>Q1/2005</b>	<b>Q2/2005</b>	<b>Q3/2005</b>	<b>Q4/2005</b>	<b>Q1/2006</b>	<b>Q2/2006</b>
Net sales	93.2	95.3	72.4	82.3	93.6	94.6
Operating profit	3.8	4.7	-1.6	-0.3	5.3	6.6
Net financial items	-2.1	-2.2	-2.3	-2.3	-2.2	-2.5
Profit/loss after financial items	1.7	2.5	-4.0	-2.6	3.1	4.1

**Quarterly development by business group excluding one-time items**

<b>Operating profit, MEUR</b>	<b>Q1/2005</b>	<b>Q2/2005</b>	<b>Q3/2005</b>	<b>Q4/2005</b>	<b>Q1/2006</b>	<b>Q2/2006</b>
Foundries	1.5	2.0	-0.9	-0.2	3.3	3.8
Machine shops	1.8	1.6	0.4	1.5	2.6	2.0
Heavy components	-0.9	0.1	-1.1	-0.9	-0.1	0.6
Other items	-0.1	0.2	0.0	-0.6	-0.8	0.0
<b>Cast Components total</b>	<b>2.3</b>	<b>4.0</b>	<b>-1.5</b>	<b>-0.2</b>	<b>5.0</b>	<b>6.4</b>
Other business	1.5	0.7	-0.1	-0.1	0.3	0.2
<b>Componenta total</b>	<b>3.8</b>	<b>4.7</b>	<b>-1.6</b>	<b>-0.3</b>	<b>5.3</b>	<b>6.6</b>

**Largest registered shareholders on 30 June 2006**

<b>Shareholder</b>	<b>Shares</b>	<b>Share of total voting rights %</b>
1 Lehtonen Heikki	3,811,131	39.45
Cabana Trade S.A.	3,676,731	
Oy Högfors-Trading Ab	115,900	
Heikki Lehtonen	18,500	
2 Etra-Invest Oy	2,224,750	23.03
3 Inkinen Simo-Pekka	529,834	5.48%
Inkinen Simo-Pekka	485,344	
Nahkionkosken Voimalaitos Ky	41,490	
Väli-Gunnarla Avoin yhtiö	3,000	
4 Nordea Life Assurance Finland Ltd.	318,025	3.29
5 Ilmarinen Mutual Pension Insurance Company	232,600	2.41
6 Lehtonen Anna-Maria	178,823	1.85
7 Mandatum Finnish Small Cap Fund	112,600	1.17
8 Lehtonen Yrjö M.	106,040	1.10
9 Bergholm Heikki	105,800	1.10
10 Lisboa De Castro Palacios Hietala Marta	97,000	1.00
Nominee-registered shares	148,476	1.54
Other shareholders	1,840,745	18.59
<b>Total</b>	<b>9,661,334</b>	<b>100.00%</b>

The members of the Board of Directors own 40.6% of the shares. All shares have equal voting rights.

The members of the Board of Directors hold 11.7% of the outstanding warrants. If all the warrants and convertible capital notes were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 33.2%.

# COMPONENTA

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