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Interim Report 1 January – 30 June 2005

- Net sales in January – June 2005 totalled MEUR 188.5 (MEUR 154.0); net sales of the Cast Components business group increased 15%, of De Globe 25% and of other operations 47%.
- Operating profit excluding one-time items was MEUR 8.5 (6.8) and the result after financial items, excluding one-time items, was MEUR 4.2 (3.3).
- Consolidated operating profit including one-time items totalled MEUR 12.5 (20.2) and the profit after financial items was MEUR 8.2 (16.6).
- The profit after financial items for the second quarter, excluding one-time items, was MEUR 2.5 (2.7).
- The earnings per share were EUR 0.85 (1.43).

Net sales and order book

The Group had net sales in the January – June review period of EUR 188.5 (154.0) million and an order book of EUR 62.4 (52.6) million at the end of June. The Cast Components business group had sales of EUR 94.0 (81.7) million, De Globe of EUR 66.6 (53.3) million and other operations of EUR 28.0 (19.1) million. At the end of the review period, Cast Components had an order book of EUR 31.4 (27.2) million, De Globe of EUR 23.6 (20.0) million and other operations of EUR 7.4 (5.4) million.

Production of heavy trucks in Europe continued to rise from the previous year during the first half of the year. Componenta's deliveries to the heavy truck industry rose 24% from the previous year and 14% from the corresponding quarter in the previous year. Sales to off-road manufacturers grew 25%, deliveries to the power and transmission industries rose 20%, and sales to the machine building industry grew 21% during the first half of the year. During the second quarter, sales to off-road manufacturers grew 21%, deliveries to the power and transmission industries rose 20%, and sales to the machine building industry grew 26% from the corresponding period in the previous year.

Componenta's net sales by customer sector were as follows: heavy truck industry 47% (46%), off-road 25% (25%), machinery and equipment manufacturers 14% (15%), power and transmission 11% (11%), and others 2% (3%).

Componenta's net sales by market area were as follows: Nordic countries 51% (54%), other European countries 43% (42%) and other countries 6% (4%).

Result

Componenta's interim report has been prepared in accordance with recognition and measurement principles of international financial reporting standards (IFRS). Componenta Group made an operating profit, excluding one-time items, of EUR 8.5 (6.8) million and the result after financial items, excluding one-time items, was EUR 4.2 (3.3) million. The Cast Components business group had an operating profit of EUR 4.6 (6.2) million, De Globe of EUR 1.7 (0.2) million, and other operations recorded an operating profit, excluding one-time items, of EUR 2.3 (0.4) million.

The Group's net financial costs amounted to EUR -4.3 (-3.6) million.

The consolidated result after financial items, excluding one-time items, improved from the previous year mainly due to the growth in sales, price adjustments for unprofitable products, and the improvement in the results of De Globe, the Wirsbo forges and associated companies. Towards the end of the review period the price of steel scrap came down at least temporarily from its high level early in the year. Price adjustments for unprofitable products have been implemented during the first half of the year. Running in the new machinery and equipment installed at the Karkkila and Heerlen foundries weakened the result in the first half of the year by a total of EUR 3.1 million.

The Group's operating profit, including one-time items, was EUR 12.5 (20.2) million, the result after financial items was EUR 8.2 (16.6) million and the net result was EUR 8.2 (13.7) million. One-time items EUR 4.0

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(13.4) million consisted mainly of profit of EUR 2.2 million from the sale of Keycast and Profiz shares, the negative goodwill recognized as income of EUR 4.3 million in connection with the purchase of De Globe shares, and one-time costs of EUR 2.4 million for adjustments and restructuring at De Globe and Åmål.

Income taxes were EUR -0.3 (-3.2) million.

Earnings per share were EUR 0.85 (1.43).

The return on investment, including one-time items, was 12.7% (23.2%) and return on equity 28.8% (56.9%).

Financing

The Board of Directors of Componenta Corporation, under the authorization of the Annual General Meeting of Shareholders, decided to issue convertible capital notes and on 4 March 2005 approved subscriptions for convertible capital notes with a nominal value of EUR 19.0 million. In March the Group repaid EUR 3.2 million, or 10%, of the principal of the old preferred capital notes in accordance with the terms for the notes. On 30 June 2005 Componenta Corporation had outstanding capital notes and as liabilities convertible bonds with a combined value of EUR 37.5 million, as defined in IFRS.

The Group had EUR 56.4 million in non-utilised long-term credit facilities at the end of the review period. The Group has a EUR 40 million commercial paper programme. The Group's interest-bearing net debt, excluding the outstanding capital notes of EUR 37.5 million, totalled EUR 109.8 million (EUR 110.5 million, EUR 118.1 million on 31 December 2004). Net gearing, including the capital notes in shareholders' equity, was 120% (139%).

Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By 30 June 2005 the company had sold sales receivables totalling EUR 17.6 (14.9) million.

The cash flow from operations was EUR 5.7 (3.3) million, and of this the change in net working capital was EUR -4.2 (-10.0) million. The cash flow from investments was EUR -5.9 (4.1) million, which includes the cash flow from the Group's production investments and the cash flow from the sale and purchase of shares and from the sale of fixed assets.

The Group's equity ratio was 19.6% (21.9%) and the equity ratio, including capital notes in shareholders' equity, was 33.2% (31.4%).

Performance of business groups

Cast Components

The Cast Components business group consists of Componenta's foundries and machine shops in the Nordic countries, which supply ready to install cast and machined components to the heavy truck, machine building, power and transmission, and off-road industries.

Cast Components had net sales in the review period of EUR 94.0 (81.7) million and an operating profit of EUR 4.6 (6.2) million. The order book on 30 June 2005 stood at EUR 31.4 (27.2) million. Technical problems on the production line at the Karkkila foundry and running in production weakened the business group's result in the first half of the year by EUR 2.0 million. The available capacity at the Karkkila Foundry did not match demand and products had to be manufactured at the company's other foundries, with higher costs. During the first half of June the production organization at Karkkila was restructured and strengthened and a new melting furnace was taken into operation that will boost production capacity. At the beginning of June, maintenance at Karkkila, which was outsourced in 2000, was taken over by a combined maintenance organization for the Pori and Karkkila foundries. As from 13 June 2005, the Karkkila foundry switched from four shifts to three, which reduced by 40 the number of leased personnel. These changes are expected to

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raise production efficiency at Karkkila and speed up the return to normal production. It is estimated that the merging of the Karkkila and Alvesta foundries will achieve annual savings of EUR 5 million as from 2006. During the 2005 price negotiations the price level of unprofitable products was corrected. Second quarter net sales totalled EUR 48.4 (43.0) million and the operating profit was EUR 3.0 (4.2) million.

De Globe

De Globe comprises two iron foundries located in the Netherlands that supply complex cast components for the off-road industry, the heavy truck industry, and for compressors and pressure vessels. Two production lines function at the foundry in the town of Heerlen: Heerlen HWS and Heerlen Furan. De Globe's joint functions moved in February from Belfeld into rented premises in Weert, close to the Weert iron foundry. In March, De Globe switched to a profit unit organization, with a director appointed with responsibility for the operations and financial performance of each unit.

De Globe had net sales in January – June of EUR 66.6 (53.3) million and an operating profit of EUR 1.7 (0.2) million. The order book on 30 June 2005 stood at EUR 23.6 (20.0) million. The growth in sales and correcting the prices of unprofitable products improved De Globe's result. Transferring the foundry from Belfeld alongside the foundry in Heerlen and running in the production line weakened the result in the first half of the year by EUR 1.0 million. Merging the foundries is expected to achieve savings of some EUR 1 million in 2005 and annual savings of some EUR 4 million as from 2006. Second quarter net sales totalled EUR 33.4 (28.1) million and the operating profit was EUR 1.0 (0.1) million.

Under an agreement signed on 30 June 2005, Componenta acquired the remaining 45% of the shares and voting rights of the Dutch company De Globe B.V. The shares were sold by Industriebank LIOF, a Dutch capital investment fund, for a price of EUR 2.3 million. The seller may be entitled to a further EUR 0.3 million, depending on De Globe's 2005 result. Following the purchase, Componenta owns 100% of De Globe's shares. Componenta recognized as income the EUR 4.3 million in negative goodwill arising from the transaction during the second quarter. Componenta acquired 55% of the shares of De Globe in March 2004, with an option to acquire the remaining shares by 2007.

Other Business

Componenta's Other Business consists of the Wirsbo forges, associated companies, the Group's support functions and service units, and divested business.

Other Business had net sales in January – June of EUR 28.0 (19.1) million and an operating profit, excluding one-time items, of EUR 2.3 (0.4) million. The order book at the end of the review period stood at EUR 7.4 (5.4) million. Second quarter net sales totalled EUR 13.5 (9.9) million and the operating profit excluding one-time items was EUR 0.7 (0.2) million.

Sales by the Wirsbo forges increased 52% from the previous year to EUR 27.5 million. The operating profit improved considerably in consequence of the growth in sales and the steps taken to enhance operations. Wirsbo's full year result for 2005 is expected to improve significantly from the previous year.

Componenta's share of the result of the associated companies was EUR 1.4 (1.0) million. Keycast had net sales of EUR 20.0 (18.1) million and a profit after financial items of EUR 1.4 (1.2) million. Ulefos NV's net sales totalled EUR 19.4 (16.4) million and profit after financial items was EUR 2.3 (1.3) million.

On 30 March 2005, Componenta sold its 26% holding in IT company Profiz Business Solution Oyj to Skuutinliikki Oy for approximately EUR 0.4 million. The transaction had a slightly positive impact on Componenta's result for the first quarter of 2005.

In a transaction confirmed on 30 June 2005, Componenta sold its 43% holding of the shares of Keycast Oy to a new company established by OKO Venture Capital and Keycast's operational management. The price for the shares was EUR 6.5 million and Componenta recorded a sales profit of EUR 2.1 million on the transaction in the second quarter.

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Shares and share capital

The shares of Componenta Corporation are quoted on the main list of the Helsinki Exchanges. At the end of the review period the company's share capital stood at EUR 19.2 million. The shares have a nominal value of 2 euros. At the end of the review period on 30 June 2005 the quoted price of Componenta Corporation shares stood at EUR 6.99 (EUR 4.65). The average price during the first half of the year was EUR 7.12, the lowest quoted price was EUR 5.32 and the highest EUR 9.44. At the end of the review period the share capital had a market value of EUR 67.3 million (EUR 44.7 million) and the volume of shares traded during the review period was equivalent to 31% (16%) of the share stock.

Componenta Corporation and Nordea Bank Finland Plc have signed a market making agreement that meets the requirements for Liquidity Providing (LP) on the Helsinki Exchanges. The agreement, which came into force on 4 January 2005, aims to improve the liquidity of Componenta's shares and increase investor interest in the shares. Under the terms of the agreement, Nordea Bank Finland Plc will quote bids and offers for Componenta shares so that the spread of the bid and offer prices is a maximum of 2%, calculated on the bid price. The quoted prices cover a minimum of 2,000 shares, the equivalent of 10 trading lots.

The Annual General Meeting of Shareholders decided to pay a dividend of EUR 0.50 per share for 2004, in accordance with the proposal of the Board of Directors.

Authorization to purchase and dispose of company shares

The Annual General Meeting of Shareholders on 7 February 2005 authorized the Board to decide on purchasing the company's own shares using distributable funds, however such that the combined number of shares belonging to the company and its subsidiaries or the voting rights they hold after the purchase may not exceed five per cent of the company's share capital or of the voting rights held by all the shares. The authorization had not been exercised by 30 June 2005.

Authorization to raise the share capital

The Annual General Meeting authorized the Board of Directors to decide on increasing the company's share capital through one or more issue of new shares, convertible bonds or option rights. The share capital of the company may be increased by a maximum of EUR 3,846,122 or by a lesser amount that corresponds to a maximum of one fifth of the registered share capital of the company and the voting rights attached to all the shares on the date when the Annual General Meeting gave the authorization and when the Board of Directors decided on the increase. The Board of Directors of Componenta Corporation decided on the basis of this authorization to issue convertible capital notes and on 4 March 2005 approved subscriptions for the Convertible Capital Notes 2005 with a nominal value of EUR 19 million. The exchange rate for the shares is EUR 10.00.

Investments

Investments in production facilities during the review period totalled EUR 14.4 (9.7) million, and finance lease investments accounted for EUR 4.5 million of these. The cash flow from investments was EUR -5.9 (4.1) million.

Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 7 February 2005 elected the following to the Board of Directors: Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikkakoski. The Board elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

The corporate executive team of Componenta Group is formed by President and CEO Heikki Lehtonen; Lauri Huhtala, Director, Foundries Finland; Olli Karhunen, Director, Power and Transmission; Jari Leino,

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Director, Sales and Product Development; Wim Schut, Director, Foundries Holland; Michael Sjöberg, Director, Machine Shops; CFO Kimmo Virtanen and Communications Manager Pirjo Aarniovuori. Marc Omes will take up the position of a director at De Globe and become a member of the corporate executive team in August 2005.

Personnel

During the review period the Group had on average 2206 (2371) employees. At the end of June 2005, 47% (39%) of the Group's personnel were in Finland, 25% (34%) in the Netherlands and 27% (26%) in Sweden.

Prospects

Componenta's prospects in 2005 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand for components for the heavy truck and off road industries has remained high during the first half of 2005. Growth in demand from the heavy truck industry has stopped. Demand for components from the power and transmission industry and from machinery and equipment manufacturers is expected to continue to rise slightly.

Componenta's order book at the end of June was at a strong level. Net sales in the third quarter of 2005 are expected to be some 10% higher than in the previous year. Componenta's result after financial items for the third quarter of 2005, excluding one-time items, is forecast to be on the same level as in the corresponding period of the previous year.

Income statement

MEUR	1.1.-30.6.2005	1.1.-30.6.2004	1.1.-31.12.2004
Net sales	188.5	154.0	316.0
Other operating income	2.5	8.9	10.0
Operating expenses	-176.0	-142.3	-293.2
Depreciation, amortization and write-down	-8.2	-8.0	-15.4
Negative goodwill recognized as income	4.3	6.6	6.6
Share of the associated companies' result	1.4	1.0	1.9
Operating profit	12.5	20.2	25.7
<i>% of net sales</i>	<i>6.6</i>	<i>13.1</i>	<i>8.1</i>
Financial income and expenses	-4.3	-3.6	-7.9
Result after financial items	8.2	16.6	17.9
<i>% of net sales</i>	<i>4.3</i>	<i>10.8</i>	<i>5.7</i>
Income taxes	-0.3	-3.2	-3.6
Minority interest	0.3	0.3	1.4
Net profit	8.2	13.7	15.6
Earnings per share, EUR	0.85	1.43	1.62
Earnings per share with dilution, EUR	0.84	1.46	1.64

Income statement excluding one-time items

MEUR	1.1.-30.6.2005	1.1.-30.6.2004	1.1.-31.12.2004
Net sales	188.5	154.0	316.0
Other operating income	0.3	0.2	0.7
Operating expenses	-173.4	-140.4	-290.8
Depreciation, amortization and write-down	-8.2	-8.0	-15.2
Negative goodwill recognized as income	-	-	-
Share of the associated companies' result	1.4	1.0	1.9

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Operating profit	8.5	6.8	12.5
<i>% of net sales</i>	<i>4.5</i>	<i>4.4</i>	<i>4.0</i>
Financial income and expenses	-4.3	-3.6	-7.9
Result after financial items	4.2	3.3	4.6
<i>% of net sales</i>	<i>2.2</i>	<i>2.1</i>	<i>1.5</i>

Balance sheet

MEUR	1.1.-30.6.2005	1.1.-30.6.2004	1.1.-31.12.2004
Assets			
Non-current assets			
Intangible assets, excl. consolidated goodwill	1.8	1.6	1.7
Consolidated goodwill	0.5	0.5	0.5
Investment properties	1.9	1.9	1.9
Tangible assets	162.7	144.9	157.8
Investment in associates	6.6	9.5	10.5
Receivables	1.1	2.0	2.0
Other investments	0.5	1.4	1.2
Defferred tax assets	7.0	8.0	7.3
Total non-current assets	182.1	169.8	183.0
Current assets			
Inventories	41.5	34.2	42.4
Receivables	48.3	48.1	45.9
Cash and bank accounts	4.4	1.1	1.2
Total current assets	94.2	83.4	89.5
Total assets	276.3	253.2	272.4
Liabilities and shareholders' equity			
Shareholders' equity			
Share capital	19.2	19.2	19.2
Other equity	33.3	27.4	29.3
Equity part of convertible capital notes	1.5	-	-
Equity attributable to equity holders of the parent	54.0	46.7	48.5
Preferred capital note	-	24.2	24.2
Minority interest	0.1	8.7	7.6
Shareholders' equity	54.1	79.5	80.3
Liabilities			
Non-current liabilities			
Interest bearing	97.3	60.0	68.3
Interest free	0.1	0.0	0.1
Provisions	1.0	3.7	0.9
Current liabilities			
Interest bearing	54.3	51.7	51.1
Interest free	68.9	57.9	70.6
Provisions	0.5	0.4	1.1
Total liabilities	222.2	173.7	192.1
Total liabilities and shareholders' equity	276.3	253.2	272.4

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Cast flow statement

MEUR	1.1.-30.6.2005	1.1.-30.6.2004	1.1.-31.12.2004
Cash flow from operations			
Result after financial items	8.2	16.6	17.9
Depreciation, amortization and write-down	3.9	1.4	9.0
Net financial income and expenses	4.3	3.6	8.5
Other income and expenses, adjustments to cash flow	-2.0	-3.8	-15.1
Change in net working capital	-4.2	-10.0	-1.2
Cash flow from operations before financing and income taxes	10.2	7.8	19.0
Interest received and paid and dividends received	-4.4	-4.5	-7.8
Taxes paid	0.0	0.0	0.0
Net cash flow from operations	5.7	3.3	11.2
Cash flow from investing activities			
Capital expenditure in tangible and intangible assets	-10.4	-7.4	-27.3
Proceeds from tangible and intangible assets	0.0	0.0	3.3
Other investments and loans granted	-2.9	-4.2	-4.7
Proceeds from other investments and repayments of loan receivables	7.5	15.7	19.3
Net cash flow from investing activities	-5.9	4.1	-9.4
Cash flow from financing activities			
Dividends paid	-4.8	0.0	0.0
Share issue	0.0	-	-
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes	1.5	-1.2	-
Repayment of finance lease liabilities	-0.9	-0.5	-1.1
Draw-down (+)/ repayment (-) of current loans	-6.3	-7.7	-14.2
Draw-down (+)/ repayment (-) of non-current loans	13.8	2.6	14.2
Net cash flow from financing activities	3.3	-6.8	-1.2
Change in liquid assets	3.2	0.6	0.7

Statement of changes in shareholders' equity

MEUR	A	B	C	D	E	F	G	Total	H	Shareholders' equity total
Shareholders' equity 31.12.2004	19.2	11.5		24.2		0.0	17.8	72.8	7.6	80.3
IAS 39				-24.2			-0.7	-24.9		-24.9
Shareholders' equity 1.1.2005	19.2	11.5	0.0	0.0	0.0	0.0	17.1	47.8	7.6	55.4
Electricity forwards and interest rate derivatives			1.3				0.1	1.4		1.4
Other changes			0.0			0.0	-0.1	-0.1		-0.1
Direct entries into equity			1.3	0.0	0.0	-0.1	0.1	1.3		1.3
Profit/loss for the period							8.2	8.2	-0.3	7.9
Income and expenses for the period			1.3	0.0	0.0	-0.1	8.3	9.5	-0.3	9.2
Dividends paid							-4.8	-4.8		-4.8
Increase of share capital, warrants	0.0	0.0						0.0		0.0
Change in minority interest									-7.2	-7.2
Equity share of convertible capital notes					1.5			1.5		1.5
Shareholders' equity 30.6.2005	19.2	11.6	1.3	0.0	1.5	-0.1	20.6	54.0	0.1	54.1

A Share capital

B Share premium account

C Hedging reserve

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- D Capital notes
- E Equity share of convertible capital notes
- F Other items
- G Retained earnings
- H Minority interest

Key Ratios

	30.6.2005	30.6.2004	31.12.2004
Equity ratio, %	19.6	21.9	20.6
Equity ratio, %, preferred capital note in equity	33.2	31.4	29.5
Equity per share, EUR	5.61	4.85	5.05
Invested capital	205.7	191.2	199.7
Return on investment, %	12.7	23.2	14.2
Return on equity, %	28.8	56.9	28.1
Net interest bearing debt, MEUR, preferred capital note in debt	147.2	134.8	142.4
Net interest bearing debt, MEUR preferred capital note in equity	109.2	110.5	118.1
Net gearing, %, preferred capital note in debt	272.2	243.6	253.8
Net gearing, %, preferred capital note in equity	119.8	139.0	147.0
Order book, MEUR	62.4	52.6	59.2
Investments in non-current assets without finance leases, MEUR	12.8	14.0	35.1
Investments in non-current assets incl. finance leases, MEUR	17.3	14.4	37.0
Investments in non-current assets, % of net sales	9.2	9.3	11.7
Average number of personnel during the period	2,206	2,371	2,168
Number of personnel at period end	2,257	2,379	2,213
Share of export and foreign activities in net sales, %	83.3	81.6	81.4
Contingent liabilities, MEUR	96.5	87.5	103.6
Earnings per share, EUR	0.85	1.43	1.62
Earnings per share with dilution, EUR	0.84	1.46	1.64

Segments

Cast Components, MEUR	30.6.2005	30.6.2004	31.12.2004
Assets	187.2	176.9	180.4
Liabilities	63.8	73.5	63.3
Investments in non-current assets incl. finance leases	16.5	14.0	35.1
Depreciation	7.1	6.6	13.6
Nordic countries, MEUR	30.6.2005	30.6.2004	31.12.2004
Assets	195.8	183.2	197.2
Investments in non-current assets incl. finance leases	9.4	7.6	21.7
Other European countries, MEUR	30.6.2005	30.6.2004	31.12.2004
Assets	72.5	68.0	72.3
Investments in non-current assets incl. finance leases	7.9	6.8	15.3

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Group development

Net sales by market area

MEUR	1.1.-31.12.2004	1.1.-30.6.2004	1.1.-30.6.2005
Nordic countries	167.9	82.4	96.9
Other European countries	133.8	65.4	80.0
Other countries	14.3	6.3	11.5
Total	316.0	154.0	188.5

Quarterly development by market area

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Nordic countries	39.4	43.0	36.1	49.4	47.5	49.4
Other European countries	30.6	34.8	30.6	37.8	40.4	39.7
Other countries	2.9	3.3	3.7	4.3	5.3	6.3
Total	73.0	81.1	70.4	91.4	93.2	95.3

Group development

MEUR	1.1.-31.12.2004	1.1.-30.6.2004	1.1.-30.6.2005
Net sales	316.0	154.0	188.5
Operating profit	25.7	20.2	12.5
Net financial items	-7.9	-3.6	-4.3
Profit/loss after financial items	17.9	16.6	8.2

Group development by business group

Net sales, MEUR	1.1.-31.12.2004	1.1.-30.6.2004	1.1.-30.6.2005
Componenta Cast Components	166.1	81.7	94.0
De Globe	109.4	53.3	66.6
Cast Components total	275.5	135.0	160.5
Other business	40.4	19.1	28.0
Componenta Group total	316.0	154.0	188.5

Componenta Cast Components	12.4	6.2	4.6
De Globe	-1.1	0.2	1.7
Cast Components total	11.3	6.4	6.3
Other business	14.4	13.8	6.2
Componenta Group total	25.7	20.2	12.5

Order book, MEUR	31.12.2004	30.6.2004	30.6.2005
Componenta Cast Components	27.3	27.2	31.4
De Globe	23.9	20.0	23.6
Cast Components total	51.2	47.2	55.1
Other business	8.0	5.4	7.4
Componenta Group total	59.2	52.6	62.4

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Group development by quarter

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Net sales	73.0	81.1	70.4	91.4	93.2	95.3
Operating profit	15.9	4.3	1.9	3.6	3.9	8.6
Net financial items	-1.8	-1.8	-1.9	-2.4	-2.1	-2.2
Profit/loss after financial items	14.1	2.6	0.0	1.3	1.8	6.4

Quarterly development by business group

Net sales, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Componenta Cast Components	38.7	43.0	37.3	47.1	45.6	48.4
De Globe	25.2	28.1	25.0	31.1	33.2	33.4
Cast Components total	63.9	71.1	62.3	78.2	78.8	81.8
Other business	9.1	9.9	8.1	13.2	14.4	13.5
Componenta Group total	73.0	81.1	70.4	91.4	93.2	95.3

Operating profit, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Componenta Cast Components	2.0	4.2	1.7	4.5	1.6	3.0
De Globe	0.1	0.1	-0.4	-0.9	0.7	1.0
Cast Components total	2.1	4.3	1.3	3.6	2.3	4.0
Other business	13.8	0.0	0.6	0.0	1.6	4.6
Componenta Group total	15.9	4.3	1.9	3.6	3.9	8.6

Order book at period end, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Componenta Cast Components	22.7	27.2	29.7	27.3	29.5	31.4
De Globe	19.9	20.0	22.3	23.9	25.7	23.6
Cast Components total	42.6	47.2	52.0	51.2	55.2	55.1
Other business	5.5	5.4	7.9	8.0	8.6	7.4
Componenta Group total	48.0	52.6	59.9	59.2	63.8	62.4

Group development excluding one-time items

MEUR	1.1.-31.12.2004	1.1.-30.6.2004	1.1.-30.6.2005
Net sales	316.0	154.0	188.5
Operating profit	12.5	6.8	8.5
Net financial items	-7.9	-3.6	-4.3
Profit/loss after financial items	4.6	3.3	4.2

Group development by business group excluding one-time items

Operating profit, MEUR	1.1.-31.12.2004	1.1.-30.6.2004	1.1.-30.6.2005
Componenta Cast Components	12.4	6.2	4.6
De Globe	-1.7	0.2	1.7
Cast Components total	10.7	6.4	6.3
Other business	1.8	0.4	2.3
Componenta Group total	12.5	6.8	8.5

13.7.2005 at 10.00

Group development by quarter excluding one-time items

MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Net sales	73.0	81.1	70.4	91.4	93.2	95.3
Operating profit	2.3	4.5	1.8	3.9	3.8	4.7
Net financial items	-1.8	-1.8	-1.9	-2.4	-2.1	-2.2
Profit/loss after financial items	0.5	2.7	-0.1	1.5	1.7	2.5

Quarterly development by business group excluding one-time items

Operating profit, MEUR	Q1/2004	Q2/2004	Q3/2004	Q4/2004	Q1/2005	Q2/2005
Componenta Cast Components	2.0	4.2	1.7	4.5	1.6	3.0
De Globe	0.1	0.1	-0.4	-1.5	0.7	1.0
Cast Components total	2.1	4.3	1.3	3.0	2.3	4.0
Other business	0.2	0.2	0.5	0.9	1.5	0.7
Componenta Group total	2.3	4.5	1.8	3.9	3.8	4.7

Largest registered shareholders on 31 March 2005

<u>Shareholder</u>	<u>Shares</u>	<u>Share of total voting rights</u>
1 Lehtonen Heikki	3,786,131	39.34%
Cabana Trade S.A.	3,676,731	
Oy Högfors-Trading Ab	109,400	
2 Etra-Invest Oy	1,512,400	15.71%
3 Inkinen Simo-Pekka	460,044	4.78%
4 Veritas Pension Insurance Company Ltd.	261,400	2.72%
5 Ilmarinen Mutual Pension Insurance Company	254,200	2.64%
6 Lehtonen Anna-Maria	178,823	1.86%
7 Investment Fund Alfred Berg Finland	156,250	1.62%
8 Lehtonen Yrjö M	131,040	1.36%
9 Investment Fund Alfred Berg Small Cap	115,500	1.20%
10 Bergholm Heikki	101,000	1.05%
Nominee-registered shares	246,985	2.57%
<u>Other shareholders</u>	<u>2,421,536</u>	<u>25.16%</u>
<u>Total</u>	<u>9,625,309</u>	<u>100.00%</u>

The members of the Board of Directors own 40.4% of the shares. All shares have equal voting rights. The members of the Board of Directors hold 10.5% of the outstanding warrants. If all the warrants were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 39.1%.

Helsinki, 13 July 2005

COMPONENTA CORPORATION
Board of Directors

Heikki Lehtonen
President and CEO

13.7.2005 at 10.00

FURTHER INFORMATION:

Heikki Lehtonen
President and CEO
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Kimmo Virtanen
CFO
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Componenta is a metal sector company with international operations and production plants located in Finland, the Netherlands and Sweden. The total net sales of Componenta exceeded EUR 316 million in 2004 and the group employed about 2,200 people. Componenta's shares are quoted on the Main List of the Helsinki Exchanges. The group's customers operate in the heavy truck, off-road, machine building and power and transmission industries. Componenta specializes in supplying ready-to-install cast, geared and machined components directly to the customer's assembly line.

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