

- Net sales in January September 2006 totalled MEUR 266.6 (MEUR 260.9); net sales of the Cast Components business group increased 5% and of Other Business declined -12%.
- Operating profit excluding one-time items was MEUR 10.7 (6.9) and the result after financial items, excluding one-time items, was MEUR 3.8 (0.3).
- Consolidated operating profit including one-time items totalled MEUR 10.7 (10.6) and the result after financial items was MEUR 3.8 (4.0).
- Third quarter net sales totalled MEUR 78.4 (72.4) and the operating loss excluding one-time items was MEUR -1.2 (-1.6).
- Net sales and the result after financial items, excluding one-time items, for the fourth quarter of 2006 are expected to show an improvement on the corresponding period of the previous year.





President and CEO Heikki Lehtonen

Action to raise efficiency brings results

During 2006 Componenta has focused on raising efficiency in its operations. The programmes carried out at the Karkkila foundry and the Heerlen furan foundry in the Netherlands have reduced their operating losses, which can be seen in an improvement in the result for the whole Group.

The steps to raise efficiency at the Heerlen furan foundry have now been completed. At the same time, the project has also finished of taking over the De Globe foundries in the Netherlands acquired in 2004, integrating them into the Group's profit centre organization. The productivity of the units in the Netherlands has risen and their financial performance during the review period has been encouraging.

The Group's organizational structure was renewed as from the beginning of September, when the number of production divisions was reduced from three to two. Olli Karhunen is in charge of the new Foundries division, which comprises all our foundries in Finland and the Netherlands. Michael Sjöberg heads up the Group's machine shops in Finland, Sweden and the Netherlands. We will start reporting in accordance with the new structure in 2007.

Demand for components in our customer sectors has increased during the current year. As a consequence, our order book has risen and deliveries to these sectors, apart from the heavy truck industry, have increased during 2006.

Net sales and order book

The Group had net sales in January - September of EUR 266.6 (260.9) million and an order book of EUR 64.9 (55.6) million at the end of September. The Cast Components business group had sales of EUR 234.2 (223.9) million and Other Business sales of EUR 32.4 (37.0) million. At the end of the review period, Cast Components had an order book of EUR 57.2 (49.2) million and Other Business of EUR 7.7 (6.4) million.

Componenta's deliveries to the heavy truck industry declined 4% from the previous year. Sales to off-road manufacturers grew 7%, deliveries to the power and transmission industries rose 8%, and sales to the machine building industry grew 12% during the first nine months of the year.

Componenta's net sales by customer sector were as follows: heavy truck industry 43% (46%), off-road 26% (25%), machine building 17% (15%), power and transmission 12% (12%), and others 2% (2%).

Componenta's net sales by market area were as follows: Nordic countries 48% (50%), other European countries 46% (43%) and other countries 6% (7%).

Result

Componenta's interim report has been prepared in accordance with international financial reporting standards (IFRS). Componenta has prepared the interim report applying the same accounting principles as in its 2005 Financial Statements. The figures in the interim report are unaudited.

Componenta Group made an operating profit, excluding one-time items, of EUR 10.7 (6.9) million and the result after financial items, excluding one-time items, was EUR 3.8 (0.3) million. Cast Components had an operating profit of EUR 10.3 (4.7) million and Other Business recorded an operating profit, excluding one-time items, of EUR 0.4 (2.2) million. Third quarter net sales totalled EUR 78.4 (72.4) million and the operating loss, excluding one-time items, was EUR -1.2 (-1.6) million.

The Group's net financial costs amounted to EUR -6.9 (-6.6) million.

The consolidated result after financial items, excluding one-time items, improved from the previous year mainly due to increased efficiency in the operations of the Cast Components business group. The Karkkila foundry and the Heerlen furan foundry have reduced their operating losses during the current year but these continued to weaken Cast Components' operating profit. The price of scrap steel has remained high although price fluctuation has decreased. The price of electricity has risen rapidly during the current year. Product prices have been revised due to rising costs. The takeover of the foundries in the Netherlands and their integration into the Group's profit centre organization has taken place smoothly. Their operations have been

stable and their financial performance during the review period has been positive.

The Group's operating profit, including one-time items, was EUR 10.7 (10.6) million, the result after financial items was EUR 3.8 (4.0) million and the net result was EUR 2.9 (5.3) million. The Group had no one-time items during the first three quarters of the year. The one-time items of EUR 3.7 million in the corresponding period in 2005 consisted mainly of profit of EUR 2.2 million from the sale of Keycast and Profiz shares, the recognition as income of EUR 4.3 million in negative goodwill in connection with the purchase of De Globe shares, and one time costs of EUR 2.6 million for adjustments and restructuring at De Globe and Åmål.

Income taxes were EUR -0.9 (+1.3) million. Taxes include taxes due on the result for the review period.

Earnings per share were EUR 0.30 (0.58). The return on investment was 8.0% (7.4%) and return on equity 7.3% (13.0%).

Financing

On 30 September 2006 Componenta Corporation had outstanding capital notes and convertible bonds with a combined value of EUR 34.7 million, as defined in IFRS. In March the Group repaid EUR 3.2 million, or 10%, of the principal of the old preferred capital notes in accordance with the terms for the notes.

The Group had EUR 50 million in nonutilised long-term credit facilities at the end of the review period. In addition, the Group has a EUR 60 million commercial paper programme. The Group's interest-bearing net debt, excluding the EUR 34.7 million in outstanding capital notes, totalled EUR 101.1 (110.5) million. Net gearing, including the capital notes in shareholders' equity, was 113.8% (124.2%). Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By 30 September 2006 the company had sold sales receivables totalling EUR 31.1 (14.9) million.

The cash flow from operations during the review period was EUR 18.7 (12.0) million, and of this the change in net working capital was EUR 1.2 (4.4) million. The cash flow from investments was EUR -5.3 (-10.2) million

The Group's equity ratio was 19.7% (19.0%) and the equity ratio, including capital notes in shareholders' equity, was 32.5% (32.9%).

Performance of business groups

Componenta has simplified its organizational structure. As from the beginning of September the Group's production units have been organized in two business divisions - Foundries and Machine Shopsinstead of the previous three. Olli Karhunen has been appointed Director of the renewed Foundries division. Kimmo Suupohja, who

was Director of the old Foundries division, has left Componenta.

Reporting in the company in 2006, however, continues to be based on the former organizational structure. This was altered on 1 November 2005, when the Group's production units were organized into three divisions - Foundries, Machine Shops and Heavy Components. Together these form the Cast Components business segment. Other Business still comprises the Wirsbo forges, associated companies, the Group's support functions and service companies, and divested business.

Foundries

The Foundries division contains the Group's foundries in Karkkila, Pori, Pietarsaari and Weert as well as the HWS business unit at the Heerlen foundry. The division had net sales in January - September of EUR 134.5 (128.2) million and an operating profit of EUR 5.5 (2.6) million. The division's operating profit improved from the previous year mainly due to raising efficiency in operations. The Karkkila foundry recorded an operating loss in the first nine months of the year of EUR -4.1 (-5.0) million. The programme to enhance operations underway at Karkkila is expected to reduce the unit's operating loss in the current year from the previous year. The division had third quarter net sales of EUR 39.7 (36.1) million and an operating loss of EUR -1.6 (-0.9) million. The operating loss increased from the previous year due to the unsatisfactory financial performance at the Pietarsaari foundry.

Machine Shops

The Machine Shops division consists of the Främmestad, Åmål and Albin machine shops in Sweden, the machine shops in Pori and Pietarsaari in Finland, and the machine shop functions in the Netherlands. The division had net sales in January - September of EUR 113.5 (102.9) million and an operating profit of EUR 5.6 (3.9) million. The investments carried out in 2004 and 2005 increased the division's sales and improved the efficiency of its operations. Third quarter net sales totalled EUR 34.0 (28.6) million and operating profit was EUR 0.9 (0.4) million.

Heavy Components

The Heavy Components division contains the Group's furan foundries in Iisalmi, Finland and Heerlen, the Netherlands, and the machine shops Componenta Nisamo in Lempäälä and Componenta Pistons in Pietarsaari. The division had net sales in January - September of EUR 40.9 (35.2) million and an operating result of EUR 0.2 (-1.9) million. The operating result improved from the previous year mainly due to the growth in sales and the improved efficiency in the operations of the Heerlen furan foundry. The Heerlen furan foundry made an operating loss in the first nine

months of the year of EUR -2.1 (-3.8) million. The programme to stabilize and enhance operations at the unit is expected to continue to reduce the Heerlen furan foundry's operating loss during the current year. The division had third quarter net sales of EUR 12.1 (11.2) million and an operating loss of EUR -0.2 (-1.1) million.

Other Business

Other Business had net sales in January -September of EUR 32.5 (37.0) million and an operating profit, excluding one-time items, of EUR 0.4 (2.2) million. Sales by the Wirsbo forges declined 13.3% from the previous year to EUR 31.3 million and the operating profit in the first nine months declined from the previous year mainly due to the fall in sales. Componenta's share of the result of the associated companies was EUR 1.2 (1.8) million. Associated company Ulefos NV recorded net sales of EUR 28.4 (28.7) million and profit after financial items of EUR 2.8 (3.2) million. Other Business had third quarter net sales of EUR 8.4 (8.9) million and an operating loss excluding one-time items of EUR -0.2 (-0.1) million

Shares and share capital

The shares of Componenta Corporation are quoted on the Small cap segment of the Helsinki Stock Exchange. At the end of the review period the company's share capital stood at EUR 19.4 million. The shares have a nominal value of 2 euros. At the end of the review period the quoted price of Componenta Corporation shares stood at EUR 6.60 (EUR 7.1). The average price during the year was EUR 6.04, the lowest quoted price was EUR 5.29 and the highest EUR 7.24. At the end of the review period the share capital had a market value of EUR 63.9 million (EUR 68.3 million) and the volume of shares traded during the review period was equivalent to 43% (46%) of the share stock.

The Annual General Meeting of Shareholders decided not to pay a dividend for 2005, in accordance with the proposal of the Board of Directors.

On 8 February 2006, Componenta received notification from Oy Etra-Invest Ab that its share of the voting rights and share capital of Componenta Corporation had exceeded 20% through a share transaction on 8 February 2006. On 30 September 2006, Oy Etra-Invest Ab held 23.0% of the share capital and voting rights of Componenta Corporation.

On 27 April 2006, Componenta received notification from Simo-Pekka Inkinen that the share of the voting rights and share capital of Componenta Corporation controlled by him had exceeded 5% through a share transaction on 24 April 2006. On 30 September 2006, the shares controlled by Simo-Pekka Inkinen accounted for 5.5% of the share capital and voting rights of Componenta Corporation.



The share capital was raised by EUR 118,002 during the review period, as 59,001 new shares were subscribed using the option rights. The corresponding increases in share capital were registered in the Trade Register on 27 April 2006, 15 June 2006 and 28 July 2006.

After the share subscriptions made by the end of September, the Group had 373,321 outstanding Componenta 2001 option rights. Each option right entitles the holder to subscribe one Componenta Corporation share. The share subscription period using the option rights ends on 31 October 2006.

In October 2006 the Board of Directors has approved altogether 117,150 share subscriptions using the option rights. The corresponding increases in share capital were registered in the Trade Register on 5 October 2006.

Purchasing and disposing of company shares

The company's Board of Directors holds no current authorization to purchase or dispose of the company's own shares. The company does not own any of the company's own shares

Investments

Investments in production facilities during the review period totalled EUR 10.4 (20.4) million, and finance lease investments accounted for EUR 5.1 (6.9) million of these. The cash flow from investments was EUR -5.3 (-10.2) million.

Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 8 February 2006 elected the following to the Board of Directors: Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikkakoski. The Board elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

The corporate executive team of Componenta Group is formed by President and CEO Heikki Lehtonen; Olli Karhunen, Director, Foundries; CFO Matti Kivekäs (as from 7 August 2006); Jari Leino, Director, Sales and Product Development; Anu Mankki, Director, Human Resources; Marc Omes, Director,

Sales and Product Development; Marko Sipola, Director, Business Development (as from 7 August 2006); Michael Sjöberg, Director, Machine Shops, and Communications Manager Pirjo Aarniovuori.

Personnel

During the review period the Group had on average 2,183 (2,201) employees. At the end of September 2006, 48% (48%) of the Group's personnel were in Finland, 27% (25%) in the Netherlands and 25% (27%) in Sweden.

Prospects

Componenta's prospects in 2006 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand for heavy truck components in January - September 2006 remained lower than during the corresponding period in the previous year. The improved economic prospects in Europe have increased demand for heavy trucks in Europe at least in the short term. Demand for components from the offroad and power and transmission industries and from machine building industry has increased during the first nine months of the year.

Running in operationally the investments made in 2004 and 2005 at Karkkila and Heerlen has continued during the review period. The operating losses at these units will decline during 2006. The target is to achieve an operating profit at the Karkkila and Heerlen units, as elsewhere, in 2007.

Componenta's order book at the end of the third quarter of 2006 stood at a higher level than in the corresponding period in the previous year. Componenta's net sales and result after financial items, excluding one-time items, the fourth quarter of 2006 are expected to improve on the corresponding period of the previous year.

Helsinki, 13 October 2006

COMPONENTA CORPORATION Board of Directors

Income statement, MEUR	1.130.9.2006	1.130.9.2005	1.730.9.2006	1.730.9.2005	1.131.12.2005
Net sales	266.6	260.9	78.4	72.4	343.2
Other operating income	0.6	2.9	0.1	0.4	3.5
Operating expenses	-244.9	-246.9	-75.7	-70.9	-327.0
Depreciation, amortization and write-down	-12.9	-12.3	-4.4	-4.2	-16.5
Negative goodwill recognized as income	0.0	4.3	0.0	0.0	4.6
Share of the associated companies' result	1.2	1.8	0.4	0.4	2.1
Operating profit	10.7	10.6	-1.2	-1.9	9.9
% of net sales	4.0	4.1	-1.5	-2.6	2.9
Financial income and expenses	-6.9	-6.6	-2.3	-2.3	-8.9
Result after financial items	3.8	4.0	-3.4	-4.2	1.0
% of net sales	1.4	1.5	-4.3	5.8	0.3
Income taxes	-0.9	1.3	1.0	1.6	1.2
Net profit	2.9	5.3	-2.5	-2.6	2.2
Allocation of net profit for the period					
To equity holders of the parent	2.9	5.6	-2.4	-2.6	2.5
To minority interest	0.0	-0.3	0.0	0.0	-0.3
,	2.9	5.3	-2.4	-2.6	2.2
Earning per share calculated on the profit attributable					
to equity holders of the parent					
Earnings per share, EUR	0.30	0.58	-0.25	-0.27	0.26
Earnings per share with dilution, EUR	0.30	0.58	-0,20	-0.26	0.26
Earnings per share with dilution, EUR	0.50	0.84	0.29	0.70	0.26
Income statement evaluding one time items MELID	1 1 20 0 2006	1 1 20 0 2005	1.730.9.2006	1 7 20 0 2005	1.131.12.2005
Income statement excluding one-time items, MEUR Net sales	1.130.9.2006 266.6	1.130.9.2005 260.9	78.4	72.4	343.2
Other operating income	0.6	0.6	0.1	0.3	1.1
Operating expenses	-244.9	-244.0	-75.7	-70.7	-323.4
Depreciation, amortization and write-down	-12.9	-12.3	-73.7 -4.4	-4.2	-16.5
Negative goodwill recognized as income	-12.9	-12.0	-4.4	-4.2	-10.5
Share of the associated companies' result	1.2	1.8	0.4	0.4	2.1
Operating profit	10.7	6.9	-1.2	-1.6	6.6
% of net sales	4.0	2.6	-1.5	-2.3	1.9
Financial income and expenses	-6.9	-6.6	-2.3	-2.3	-8.9
Result after financial items	3.8	0.3	-3.4	-4.0	-2.4
% of net sales	1.4	0.1	-4.3	-5.5	-0.7
Balance sheet, MEUR Assets		1.130.9.2006	1.130.	9.2005	1.131.12.2005
Non-current assets					
Intangible assets		1.9		1.8	2.1
Goodwill		0.5		0.5	0.5
Investment properties		1.9		1.9	1.9
Tangible assets		160.3		164.8	162.5
Investment in associates		7.4		7.0	6.9
Receivables		0.5		1.0	1.0
Other investments		0.5		0.5	0.5
Defferred tax assets		8.1		8.4	9.0
Total non-current assets		181.1		186.0	184.6
Current assets					
Inventories		39.9		37.7	37.8
Receivables		42.3		44.8	41.5
Cash and bank accounts Total current assets		10.1 92.3		2.4 84.9	5.3 84.6
Total assets		273.5		270.8	269.1
		270.0		210.0	200.1
Liabilities and shareholders' equity					
Shareholders' equity		40.4		10.0	40.0
Share capital		19.4		19.3	19.3
Other equity Equity part of convertible capital notes		33.0 1.5		30.6 1.5	27.8
Equity part of convertible capital notes Equity attributable to equity holders of the parent		53.9		51.3	1.5 48.5
Minority interest		0.1		0.1	0.1
Shareholders' equity		54.0		51.4	48.6
Liabilities		00		0	.0.0
Non-current					
Capital Ioan		31.9		34.8	34.9
Interest bearing		56.6		61.9	57.8
Interest free		0.1		0.1	0.1
Provisions		0.4		0.9	0.7
Deferred tax liability		0.7		-	0.7
Current				0.0	
Capital loan		2.9		2.8	2.9
Interest bearing Interest free		54.6 71.8		51.0 67.4	54.3 68.9
Provisions		0.5		0.4	0.4
Total liabilities		219.5		219.4	220.5
Total liabilities and shareholders' equity		273.5		270.8	269.1

Cash flow statement			
MEUR	1.131.9.2006	1.131.9.2005	1.131.12.2005
Cash flow from operations			
Result after financial items	3.8	4.0	1.0
Depreciation, amortization and write-down	12.9	8.0	11.9
Net financial income and expenses	6.9	6.6	8.9
Other income and expenses, adjustments to cash flow	-0.3	-5.8	-4.7
Change in net working capital	1.2	4.4	8.7
Cash flow from operations before financing and income taxes	24.5	17.2	25.8
Interest received and paid and dividends received	-5.8	-5.1	-7.2
Taxes paid	0.0	-0.1	0.0
Net cash flow from operations	18.7	12.0	18.6
Cash flow from investing activities			
Capital expenditure in tangible and intangible assets	-5.4	-15.1	-17.5
Proceeds from tangible and intangible assets	0.1	0.0	0.2
Other investments and loans granted	-	-3.0	-2.7
Proceeds from other investments and repayments of loan receivables	-	7.9	8.4
Net cash flow from investing activities	-5.3	-10.2	-11.6
Cash flow from financing activities			
Dividends paid	0.0	-4.8	-4.8
Share issue	0.8	0.1	0.1
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes	0.0	1.5	1.5
Repayment of finance lease liabilities	-1.6	-1.3	-1.8
Draw-down (+)/ repayment (-) of current loans	0.0	-1.9	1.3
Draw-down (+)/ repayment (-) of non-current loans	-7.8	6.0	1.0
Net cash flow from financing activities	-8.6	-0.6	-2.8
Change in liquid assets	4.8	1.2	4.1
Cash and bank account at the beginning of the period	5.3	1.2	1.2
Cash and bank account at the period end	10.1	2.4	5.3
Change during the financial period	4.8	1.2	4.1

Statement of changes in shareholder's equity

MEUR	Share capital	Share premium account	Other reserves	Other items	Retained earnings	Total	Minority interest	Share- holder's equity total
Shareholder's equity 1.1.2005	19.2	11.5	0.0	0.0	17.1	47.9	7.6	55.4
Derivatives			1.4		-0.2	1.2		1.2
Other changes				0.0	0.0	0.0		0.0
Dividends paid					-4.8	-4.8		-4.8
Increase of share capital (warrants)	0.0	0.0				0.1		0.1
Change in minoroty interest						0.0	-7.2	-7.2
Equity share of convertible capital notes			1.5			1.5		1.5
Profit/loss for the period					5.6	5.6	-0.3	5.3
Shareholder's equity 30.9.2005	19.3	11.6	2.9	0.0	17.7	51.3	0.1	54.1

	Share capital	Share premium account	Other reserves	Other items	Retained earnings	Total	Minority interest	Share holder's equity total
Shareholder's equity 1.1.2006	19.3	11.6	2.4	0.1	15.3	48.5	0.1	48.6
Derivatives			1.7			1.7		1.7
Other changes				0.1		0.1		0.1
Increase of share capital (warrants)	0.1	0.1	0.0	0.6		0.8		0.8
Equity share of convertible capital notes			0.0			0.0		0.0
Profit/loss for the period					2.9	2.9	0.0	2.9
Shareholder's equity 30.9.2006	19.4	11.6	4.0	0.7	18.1	53.9	0.1	54.0

Key Ratios	30.9.2006	30.9.2005	31.12.2005
Equity ratio, %	19.7	19.0	18.1
Equity ratio, %, preferred capital note in equity	32.5	32.9	32.1
Equity per share, EUR	5.56	5.33	5.04
Invested capital	200.0	201.9	198.4
Return on investment, %	8.0	7.4	5.0
Return on equity, %	7.3	13.0	4.2
Net interest bearing debt, MEUR, preferred capital note in debt	135.9	148.1	144.5
Net interest bearing debt, MEUR preferred capital note in equity	101.1	110.5	106.8
Net gearing, %, preferred capital note in debt	251.8	288.3	297.5
Net gearing, %, preferred capital note in equity	113.8	124.2	123.7
Order book, MEUR	64.9	55.6	60.4
Investments in non-current assets without finance leases, MEUR	5.3	16.6	17.9
Investments in non-current assets incl. finance leases, MEUR	10.4	23.4	25.1
Investments in non-current assets, % of net sales	3.9	9.0	7.3
Average number of personnel during the period	2,183	2,201	2,214
Number of personnel at period end	2,239	2,226	2,185
Share of export and foreign activities in net sales, %	82,5	82.4	81.9
Contingent liabilities, MEUR	96,4	93.3	100.2
Earnings per share, EUR	0.30	0.58	0.26
Earnings per share with dilution, EUR	0.30	0.58	0.26

Segments

Cast Components, MEUR	30.9.2006	30.9.2005	31.12.2005
Assets	189.1	184.6	181.8
Liabilities	61.7	62.9	61.5
Investments in non-current assets incl. finance leases	12.4	22.2	20.0
Depreciation	10.9	10.7	14.3
Nordic countries, MEUR	30.9.2006	30.9.2005	31.12.2005
Assets	199.5	196.4	194.7
Investments in non-current assets incl. finance leases	8.8	14.5	19.1
Other European countries, MEUR	30.9.2006	30.9.2005	31.12.2005
Assets	74.0	69.0	74.4
Investments in non-current assets incl. finance leases	1.6	8.9	6.0

Group development

Net sales by market area

MEUR	1.131.12.2005	1.130.9.2005	1.130.9.2006
Nordic countries	175.9	131.7	128.3
Other European countries	146.8	112.2	121.4
Other countries	20.5	17.0	16.9
Total	343.2	260.9	266.6

Quarterly development by market area

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MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Nordic countries	47.5	49.4	34.7	44.3	45.6	47.3	35.4
Other European countries	40.4	39.7	32.2	34.6	42.1	42.2	37.1
Other countries	5.3	6.3	5.5	3.5	5.9	5.1	5.9
Total	93.2	95.3	72.4	82.3	93.6	94.6	78.4

Group development

MEUR	1.131.12.2005	1.130.9.2005	1.130.9.2006
Net sales	343.2	260.9	266.6
Operating profit	9.9	10.6	10.7
Net financial items	-8.9	-6.6	-6.9
Profit/loss after financial items	1.0	4.0	3.8

Group development by business gro	oup							
Net sales, MEUR			1.13	1.12.2005	1.130.9.2	005	1.130.9.2006	
Foundries				167.5	12	28.2	134.5	
Machine shops				136.2	10)2.9	113.5	
Heavy components				47.3	3	35.2	40.9	
Internal sales				-55.6	-2	12.5	-54.8	
Cast Components total				295.4	22	23.9	234.2	
Other business				47.8	3	37.0	32.5	
Componenta total				343.2	26	260.9		
Operating profit, MEUR			1.13	1.12.2005	1.130.9.2	005	1.130.9.2006	
Foundries				2.4		2.6	5.5	
Machine shops				5.4		3.9	5.6	
Heavy components				-2.8		-1.9	0.2	
Other items				-0.5		0.1	-0.9	
Cast Components total				4.5		4.7	10.3	
Other business				5.4		5.9	0.4	
Componenta total				9.9	1	0.6	10.7	
Order book, MEUR			3	1.12.2005	30.9.2	005	30.9.2006	
Cast Components total				54.1	4	19.2	57.2	
Other business				6.3		6.4	7.7	
Componenta total				60.4	5	55.6	64.9	
Group development by quarter								
MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006	
Net sales	93.2	95.3	72.4	82.3	93.6	94.6	78.4	
Operating profit	3.9	8.6	-1.9	-0.7	5.3	6.6	-1.2	
Net financial items	-2.1	-2.2	-2.3	-2.3	-2.2	-2.5	-2.3	
Profit/loss after financial items	1.8	6.4	-4.2	-3.0	3.1	4.1	-3.4	
Quarterly development by business	group							
Net sales, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006	
Foundries	45.0	47.0	36.1	39.2	45.9	48.9	39.7	

Net sales, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Foundries	45.0	47.0	36.1	39.2	45.9	48.9	39.7
Machine shops	36.8	37.5	28.6	33.3	40.3	39.2	34.0
Heavy components	10.5	13.6	11.2	12.1	13.9	15.0	12.1
Internal sales	-13.7	-16.4	-12.4	-13.2	-19.1	-19.9	-15.7
Cast Components total	78.6	81.7	63.5	71.5	81.0	83.2	70.0
Other business	14.6	13.6	8.9	10.8	12.6	11.4	8.4
Componenta total	93.2	95.3	72.4	82.3	93.6	94.6	78.4

Operating profit, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Foundries	1.5	2.0	-0.9	-0.2	3.3	3.8	-1.6
Machine shops	1.8	1.6	0.4	1.5	2.6	2.0	0.9
Heavy components	-0.9	0.1	-1.1	-0.9	-0.1	0.6	-0.2
Other items	-0.1	0.2	0.0	-0.6	-0.8	0.0	-0.1
Cast Components total	2.3	4.0	-1.5	-0.2	5.0	6.4	-1.0
Other business	1.6	4.6	-0.4	-0.5	0.3	0.2	-0.2
Componenta total	3.9	8.6	-1.9	-0.7	5.3	6.6	-1.2

Order book at period end, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Cast Components total	55.2	55.1	49.2	54.1	58.7	55.1	57.2
Other business	8.6	7.4	6.4	6.3	6.8	6.5	7.7
Componenta total	63.8	62.4	55.6	60.4	65.5	61.6	64.9

Group development excluding one-time items

MEUR	1.131.12.2005	1.130.9.2005	1.130.9.2006
Net sales	343.2	260.9	266.6
Operating profit	6.6	6.9	10.7
Net financial items	-8.9	-6.6	-6.9
Profit/loss after financial items	-2.4	0.3	3.8

Group development by	v business group	excluding one-time items
aroup acvelopment by	y business group	excluding one-time items

Operating profit, MEUR	1.131.12.2005	1.130.9.2005	1.130.9.2006
Foundries	2.4	2.6	5.5
Machine shops	5.4	3.9	5.6
Heavy components	-2.8	-1.9	0.2
Other items	-0.5	0.1	-0.9
Cast Components total	4.5	4.7	10.3
Other business	2.1	2.2	0.4
Componenta total	6.6	6.9	10.7

Group development by quarter excluding one-time items

MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Net sales	93.2	95.3	72.4	82.3	93.6	94.6	78.4
Operating profit	3.8	4.7	-1.6	-0.3	5.3	6.6	-1.2
Net financial items	-2.1	-2.2	-2.3	-2.3	-2.2	-2.5	-2.3
Profit/loss after financial items	1.7	2.5	-4.0	-2.6	3.1	4.1	-3.4

Quarterly development by business group excluding one-time items

Operating profit, MEUR	Q1/2005	Q2/2005	Q3/2005	Q4/2005	Q1/2006	Q2/2006	Q3/2006
Foundries	1.5	2.0	-0.9	-0.2	3.3	3.8	-1.6
Machine shops	1.8	1.6	0.4	1.5	2.6	2.0	0.9
Heavy components	-0.9	0.1	-1.1	-0.9	-0.1	0.6	-0.2
Other items	-0.1	0.2	0.0	-0.6	-0.8	0.0	-0.1
Cast Components total	2.3	4.0	-1.5	-0.2	5.0	6.4	-1.0
Other business	1.5	0.7	-0.1	-0.1	0.3	0.2	-0.2
Componenta total	3.8	4.7	-1.6	-0.3	5.3	6.6	-1.2

Largest registered shareholders on 30 September 2006

			Share of	
			total	
Shareholder		Shares	voting rights %	
1 Lehtonen Heikki		3,831,507	39.55	
Cabana Trade S.A.	3,676,731			
Oy Högfors-Trading Ab	115,900			
Heikki Lehtonen	38,876			
2 Etra-Invest Oy		2,224,750	22.96	
3 Inkinen Simo-Pekka		528,634	5.46	
Inkinen Simo-Pekka	484,144			
Nahkionkosken Voimalaitos Ky	41,490			
Väli-Gunnarla Avoin yhtiö	3,000			
4 Nordea Life Assurance Finland Ltd.		318,025	3.28	
5 Ilmarinen Mutual Pension Insurance Company		232,900	2.40	
6 Lehtonen Anna-Maria		178,823	1.85	
7 Mandatum Finnish Small Cap Fund		172,600	1.78	
8 Lehtonen Yrjö M.		106,040	1.09	
9 Bergholm Heikki		105,800	1.09	
10 Kaupthing Bank Oyj		102,170	1.05	
Nominee-registered shares		157,906	1.63	
Other shareholders		1,728,555	17.84	
Total		9,687,710	100.00	

The members of the Board of Directors own 40.7% of the shares. All shares have equal voting rights.

The members of the Board of Directors hold 5.4% of the outstanding warrants. If all the warrants and convertible capital notes were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 33.5%.

COMPONENTA

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