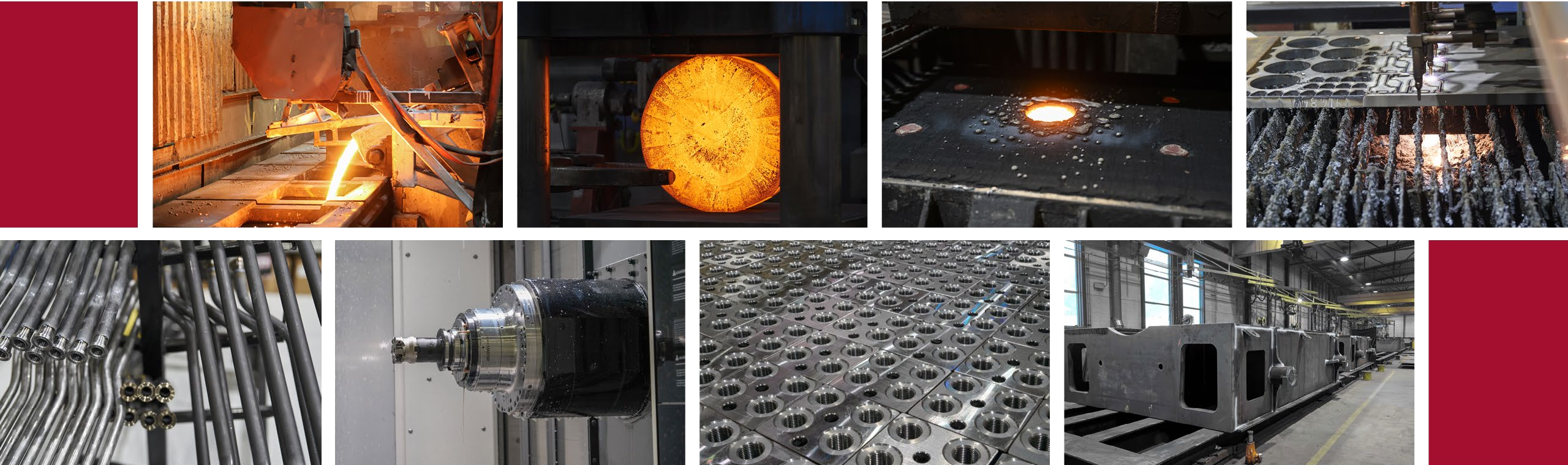


Business Review January–March 2026

Sami Sivuranta
President and CEO
Componenta Corporation



Finland's leading contract manufacturer of metal components

COMPONENTA

The result for January–March 2026

Key figures

- Net sales totalled EUR 33.1 million (EUR 28.8 million)
- EBITDA was EUR 3.4 million (EUR 2.4 million)
- Adjusted EBITDA was EUR 3.4 million (EUR 2.4 million)
- Operating result was EUR 2.0 million (EUR 1.1 million)
- Adjusted operating result was EUR 2.0 million (EUR 1.1 million)
- Cash flow from operating activities was EUR -1.2 million (EUR -1.1 million).

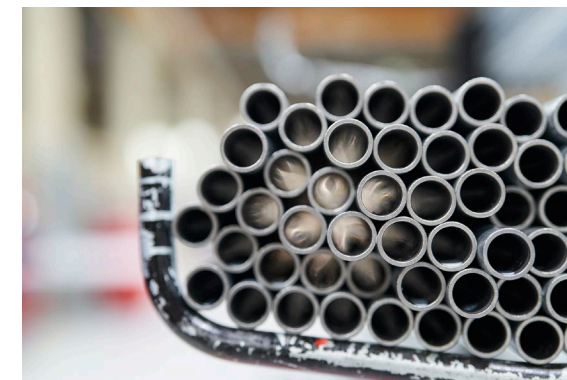
Financing

- The Group's cash and cash equivalents at the end of March were EUR 10.5 million (EUR 6.3 million)
- At the end of the review period, Componenta had unused and binding revolving credit facilities of EUR 5.0 million (4.0 Me). In April 2025, Componenta has agreed with Avida a capex loan of EUR 2.0 million, which was completely undrawn at the end of the review period. In addition, Componenta has unused convertible bond arrangement of up to USD 3 million
- The Group's liquidity was at a good level at the end of the review period.

Topical during the reporting period

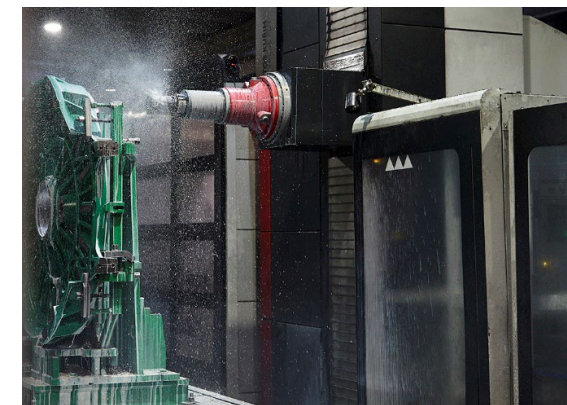
Customers and order book

- Componenta's order book at the end of the review period was EUR 23.1 million (EUR 17.4 million)
- Increase in market shares, positive recovery expectations and ramp-up of new production and timing of capital expenditure
- Industry specific differences
 - Energy and defence industries – strong momentum continues
 - Agricultural machinery market – stable but low level
 - General machinery and equipment manufacturing – signs of recovery



Operating environment and Market situation

- Geopolitics and general market uncertainty caused by trade tensions
- Customer's long decision-making time and postponed investment decisions
- Labour market situation
- Development of raw material and electrical energy indices and availability of materials (CBAM)

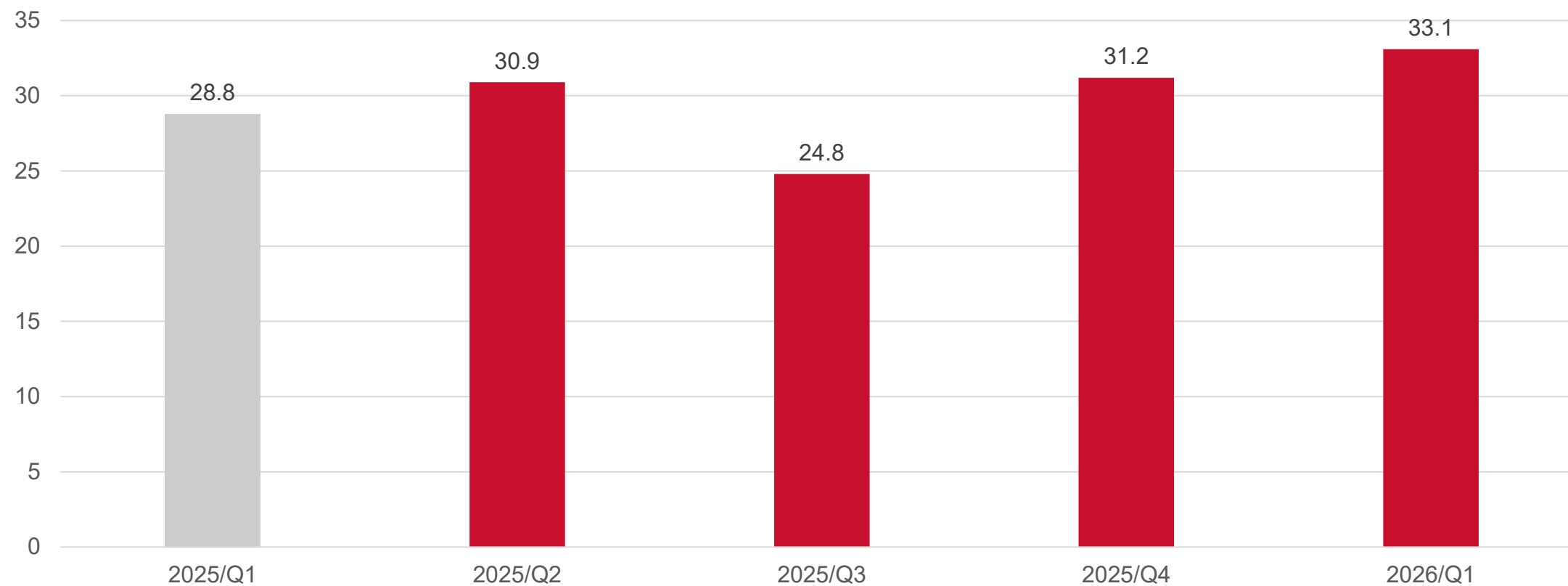


Personnel and own actions

- Flexibility, coping and commitment of own personnel
- Occupancy management, correct resourcing, material reservations and maintenance of service capability
- Investment plans and their timing

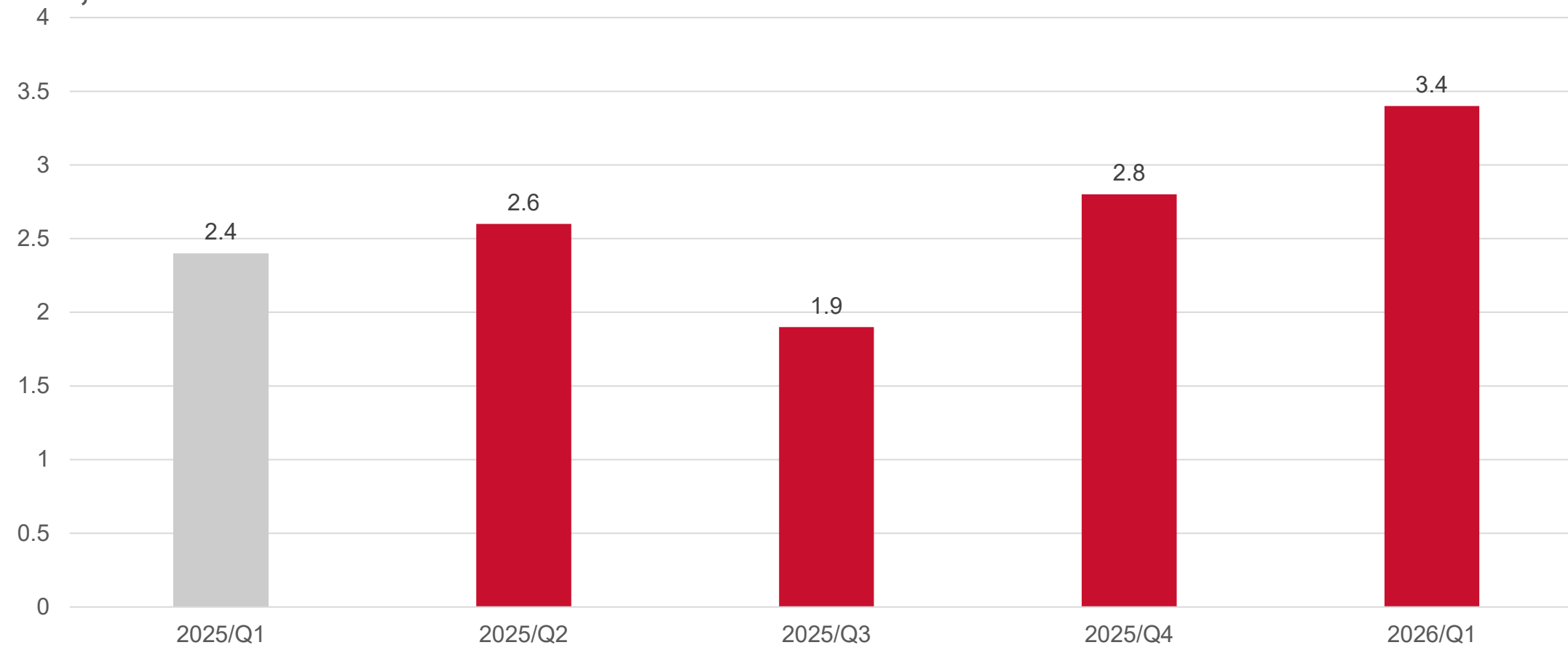
Net sales

EUR, million



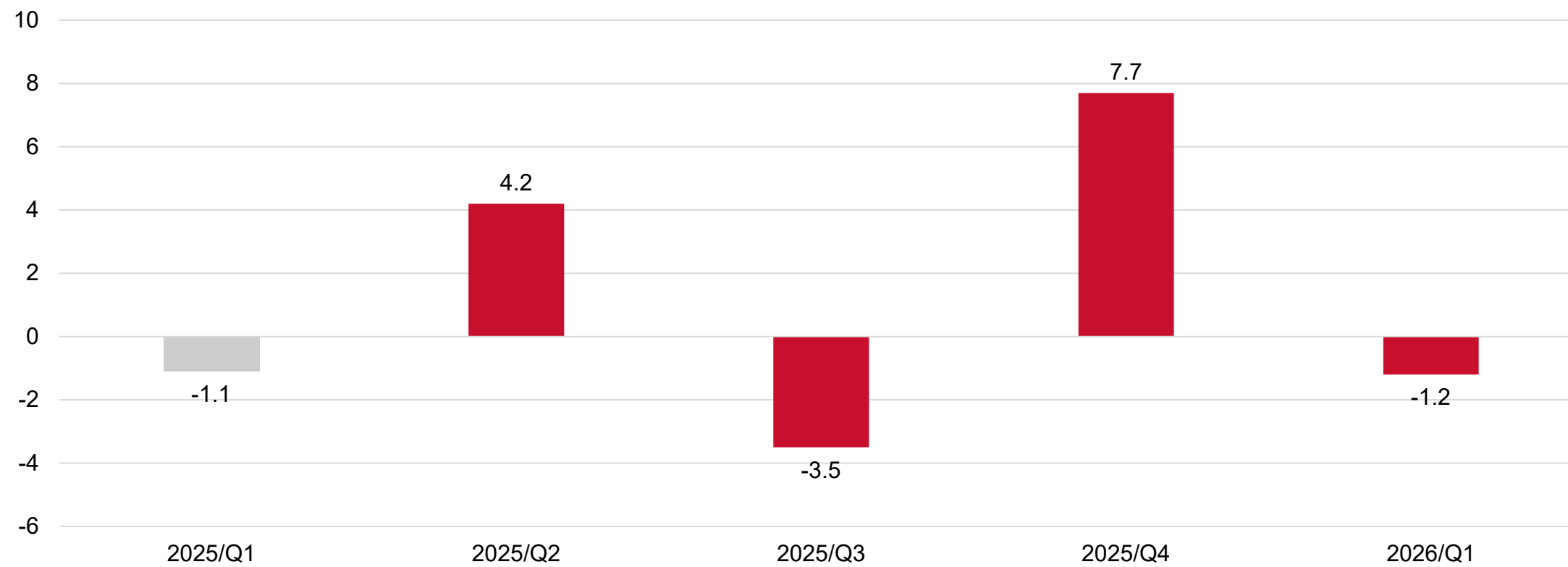
Adjusted EBITDA

EUR, million



Cash flow from operating activities

EUR, million



Componenta in brief

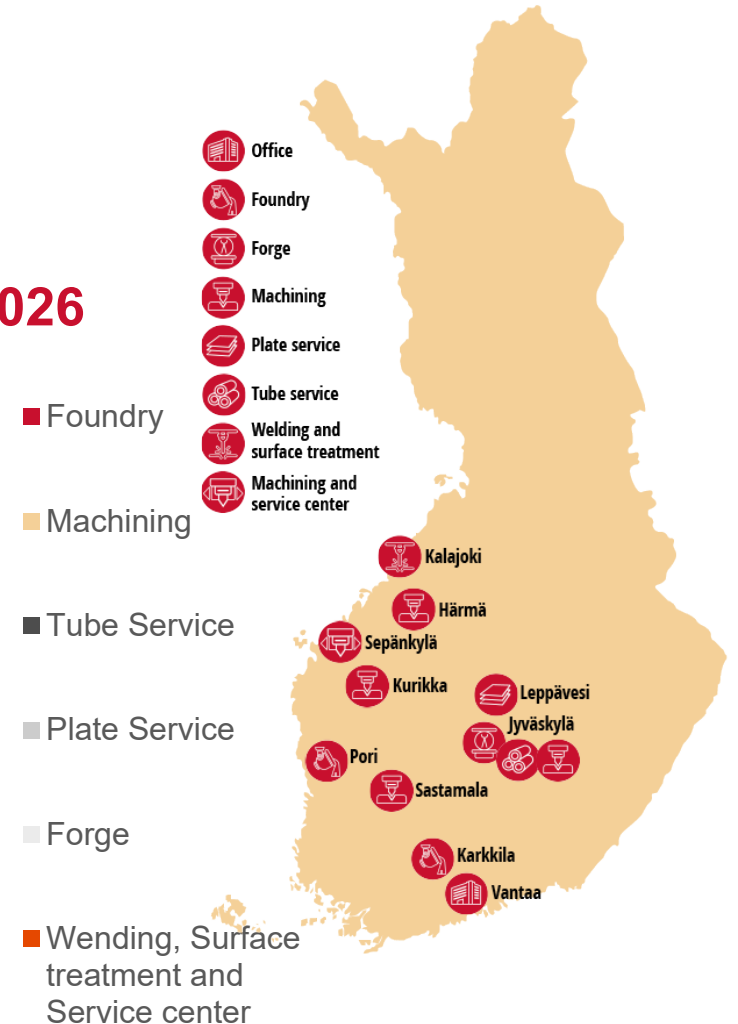
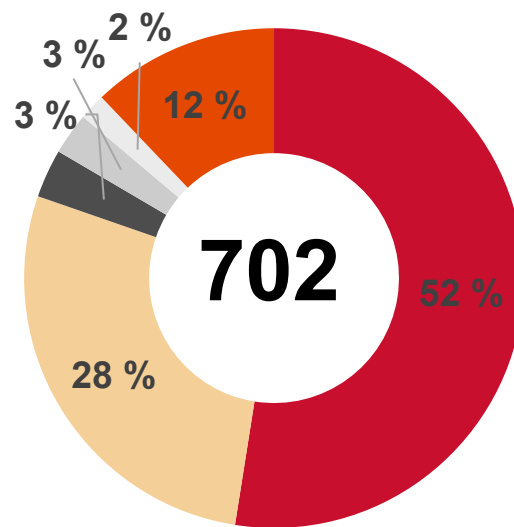
Component contract manufacturing

Customers are global manufacturers of vehicles, machines and equipment

Key figures

	Jan–Mar/2026	Jan–Mar/2025
• Net sales totalled EUR, million	33.1	28.8
• EBITDA was EUR, million	3.4	2.4
• Adjusted EBITDA was EUR, million	3.4	2.4
• Operating result was EUR, million	2.0	1.1
• Adjusted operating result was EUR, million	2.0	1.1
• Cash flow from operating activities was EUR, million	-1.2	-1.1

Personnel 31 Mar 2026



Profit guidance for 2026 ennallaan

Componenta expects the Group's net sales and adjusted operating result to improve from previous year. The Group's net sales in 2025 were EUR 115.7 million, and its adjusted operating result was EUR 4.3 million.

In focus in 2026

- Ensuring growth and improving profitability
 - New sales and customer relationship management
 - Active order base tracking and cost adjustments
 - Preparing for increasing volumes through resource planning and material management
 - Capital expenditure and additional capacity verification
- Implementation of the current strategy period's operational programmes and other development work
- Planning for the upcoming strategy period
- Our objective is to be the primary supplier of contract manufacturing.

Componenta's strategy 2024-2026

Our values

- **Openness**
- **Honesty**
- **Respect**



Our focus areas

- Deep customer knowledge
- Sustainability
- Operational renewal
- Personnel is the key to success
- Inorganic growth



We want to achieve

- Net sales EUR +200 million
- As a result of organic growth EUR 150 million
- Through corporate restructuring and inorganic growth EUR +50 million
- Continuous improvement of profitability



Changes shaping our world



Increasing sustainability requirements



Changes in domestic competitiveness



Availability of skilled labor



Digitization and technological development



Changes in the global market situation



Consolidation of businesses

Vision: Our objective is to be the primary supplier with an extensive offering for our customers.

COMPONENTA

Thank you!