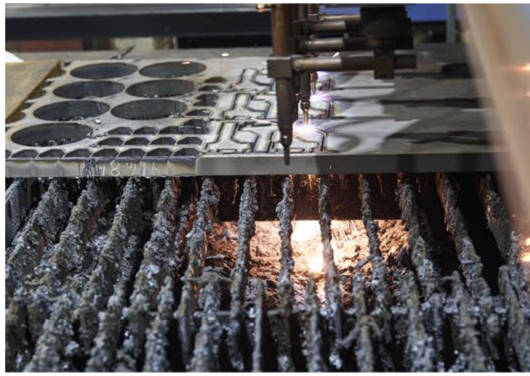
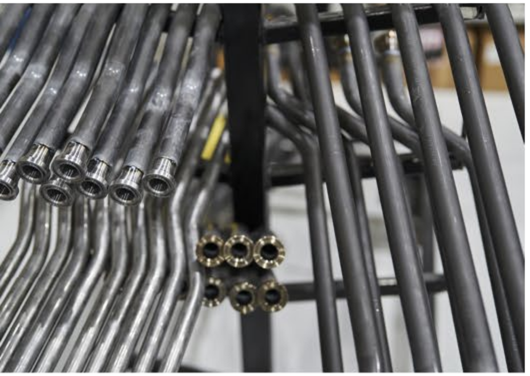
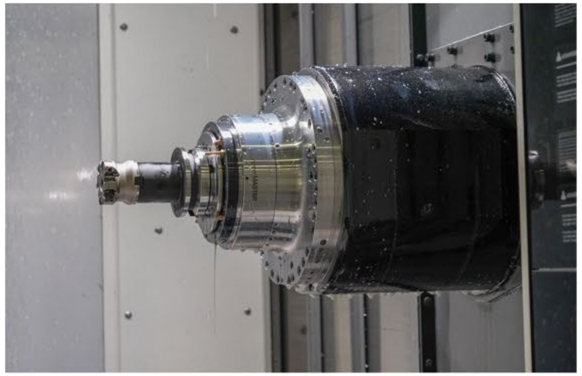
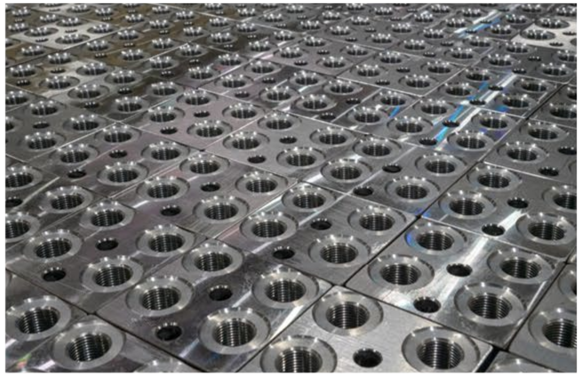
Half-Year Financial Report January–June 2026

Sami Sivuranta
President and CEO
Componenta Corporation




Finland's leading contract manufacturer of metal components

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The result for January–June 2026

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Key figures

- Net sales totalled EUR 70.3 million (EUR 59.7 million)
- EBITDA was EUR 8.2 million (EUR 5.0 million)
- Adjusted EBITDA was EUR 8.2 million (EUR 5.0 million)
- Operating result was EUR 5.3 million (EUR 2.3 million)
- Adjusted operating result was EUR 5.3 million (EUR 2.3 million)
- Cash flow from operating activities was EUR 4.4 million (EUR 3.1 million).

Financing

- The Group's cash and cash equivalents at the end of June were EUR 14.8 million (EUR 9.1 million)
- At the end of the review period, the company had committed and unutilised credit facilities totalling EUR 5.0 million (EUR 5.0 million). In addition, Componenta has a capital expenditure loan, of which EUR 2.0 million remained undrawn at the end of the review period. Componenta also has a convertible bond arrangement of up to USD 3.0 million with MPL, a US investor, until 31 December 2027
- The Group's liquidity was at a good level at the end of the review period.

Topical during the reporting period

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Customers and order book

- Componenta's order book at the end of the review period was EUR 17.4 million (EUR 14.2 million)
- Increase in market shares, positive recovery expectations and ramp-up of new production and capital expenditures
- The partnership agreement with the Finnish Defence Forces Logistics Command
- Industry specific differences
    - Energy and defence industries – strong demand and continued growth
    - Agricultural machinery market – level remains low and expectations for growth
    - General machinery and equipment manufacturing – demand is picking up, but general uncertainty is delaying projects

Operating environment and Market situation

- Geopolitics and general market uncertainty caused by trade tensions
- Customer's long decision-making time and postponed investment decisions
- Development of raw material and electrical energy indices and availability of materials and cost development

Personnel and own actions

- Flexibility, coping and commitment of own personnel and resource planning
- Occupancy Management, Material and Capacity Reservations and Service Capacity Maintenance
- Investment decisions and timing of projects

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Net sales by customer segments

H1/2026:
Net sales EUR 70.3 million (EUR 59.7 million), + 18%
Order book EUR 17.4 million (EUR 14.2 million), + 23%

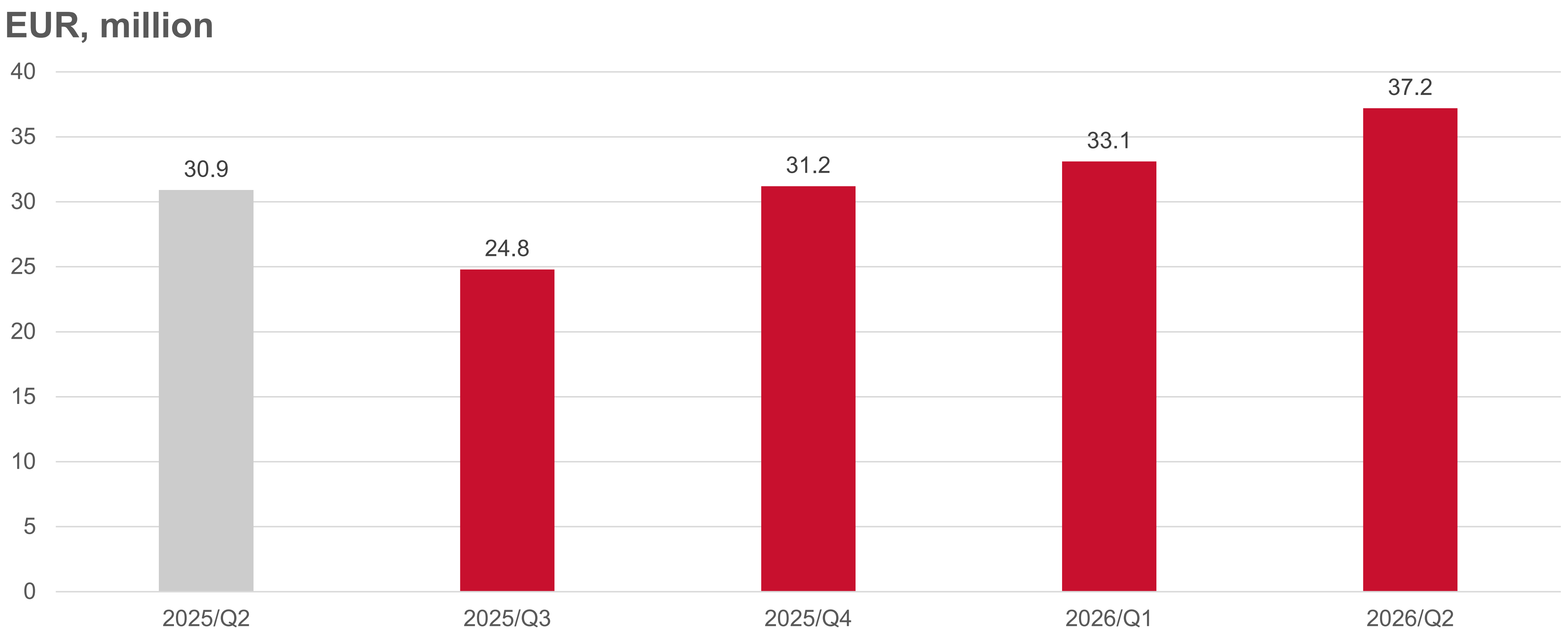
Machine building	Energy industry	Agricultural and forestry machinery	Defense equipment industry	Other industries
33 % (34 %)	25 % (23 %)	21 % (25 %)	16 % (13 %)	5 % (5 %)



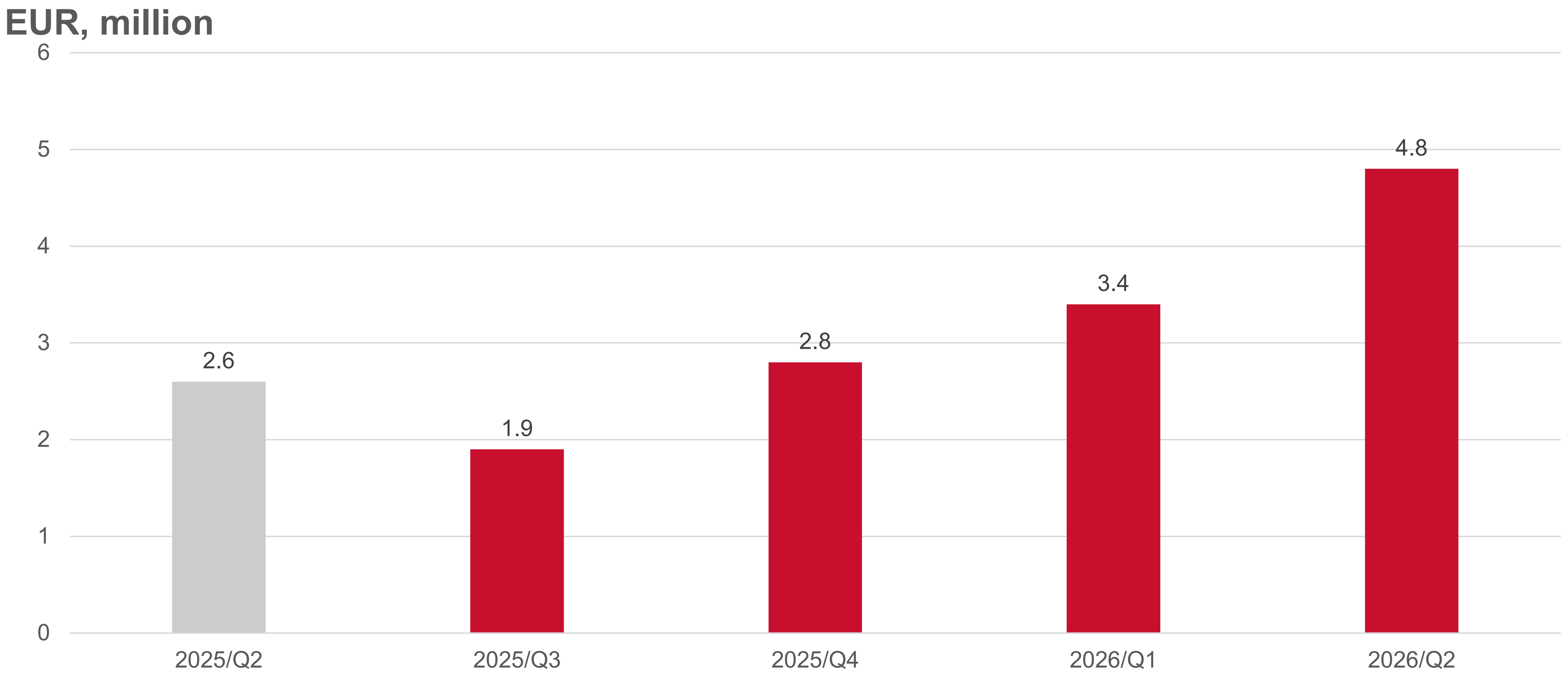


Figures January−June 2026 (January−June 2025)

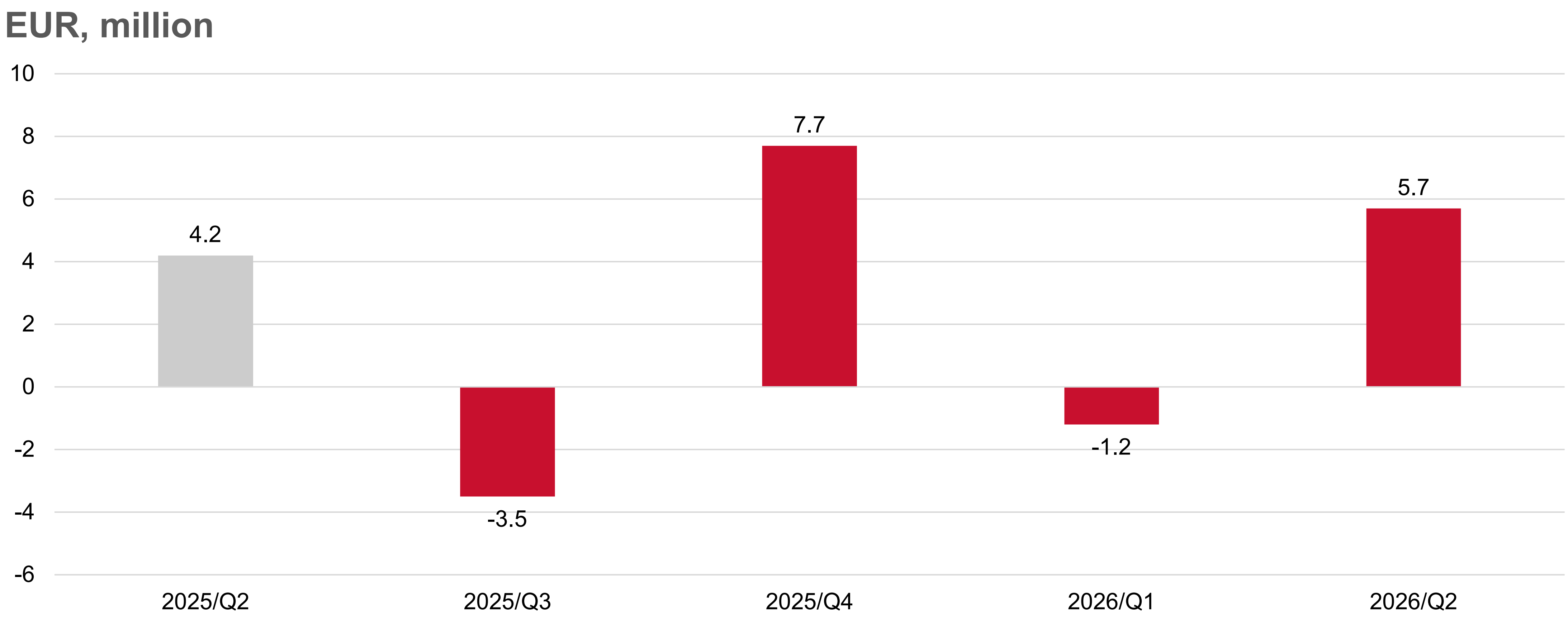
Net sales


EUR, million
40
35
30
25
20
15
10
5
0
30.9
24.8
31.2
33.1
37.2
2025/Q2
2025/Q3
2025/Q4
2026/Q1
2026/Q2

Adjusted EBITDA



Cash flow from operating activities



Componenta in brief

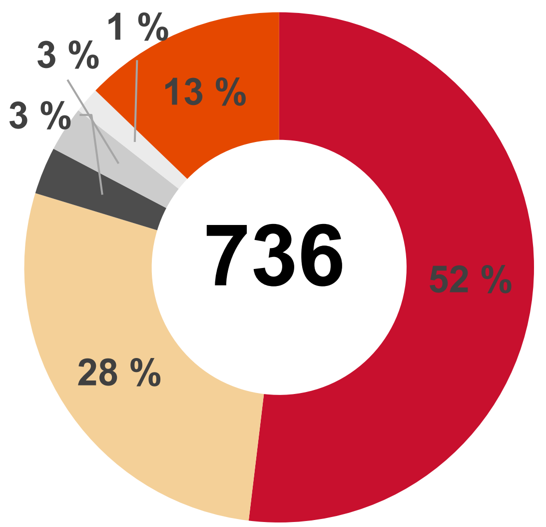
Component contract manufacturing

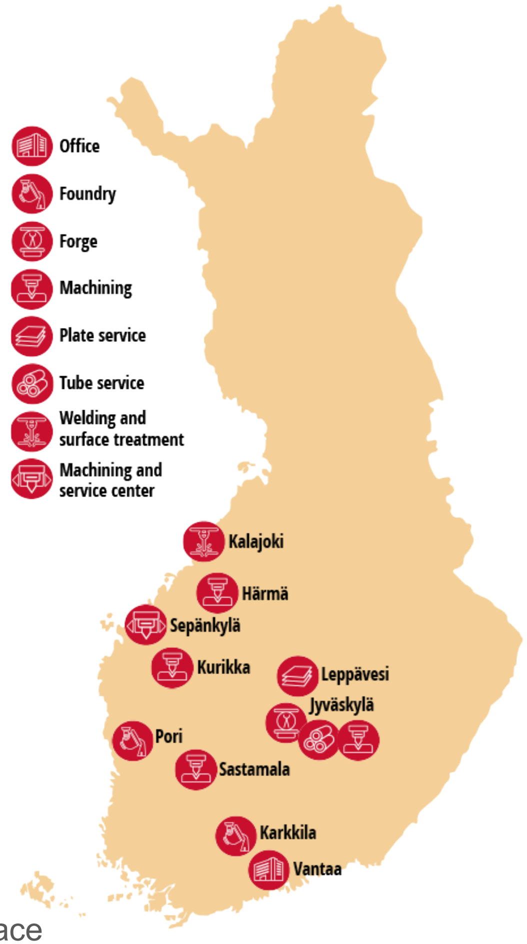
Customers are global manufacturers of vehicles, machines and equipment

Key figures

	Jan–Jun/2026	Jan–Jun /2025
• Net sales totalled EUR, million	70.3	59.7
• EBITDA was EUR, million	8.2	5.0
• Operating result was EUR, million	5.3	2.3
• Cash flow from operating activities was EUR, million	4.4	3.1

Personnel 30 June 2026





Guidance for 2026 unchanged

Componenta expects the Group's net sales and adjusted operating result to improve from previous year.
The Group's net sales in 2025 were EUR 115.7 million, and its adjusted operating result was EUR 4.3 million.

In focus in 2026

- Ensuring growth and improving profitability
  - New sales and customer relationship management
  - Active order base tracking and cost adjustments
  - Preparing for increasing volumes through resource planning and material management
  - Capital expenditure and additional capacity verification
- Implementation of the current strategy period's operational programmes and other development work
- Planning for the upcoming strategy period
- Our objective is to be the primary supplier of contract manufacturing

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Componenta's strategy 2024–2026

Our values

- Openness
- Honesty
- Respect

Our focus areas

- Deep customer knowledge
- Sustainability
- Operational renewal
- Personnel is the key to success
- Inorganic growth

We want to achieve

- Net sales EUR +200 million
- As a result of organic growth EUR 150 million
- Through corporate restructuring and inorganic growth EUR +50 million
- Continuous improvement of profitability

Changes shaping our world

- Increasing sustainability requirements
- Changes in domestic competitiveness
- Availability of skilled labor
- Digitization and technological development
- Changes in the global market situation
- Consolidation of businesses

Vision: Our objective is to be the primary supplier with an extensive offering for our customers.

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Thank you!