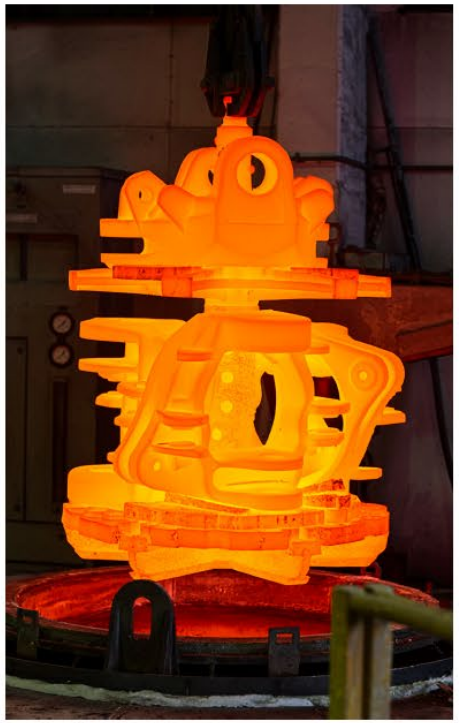
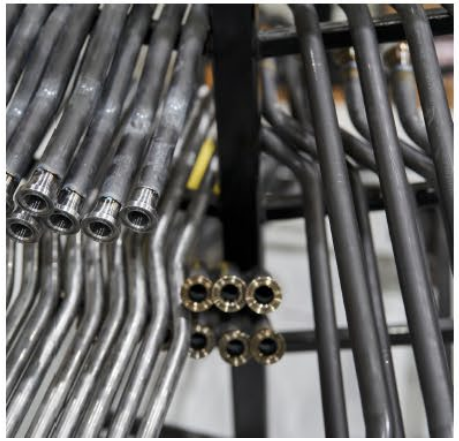
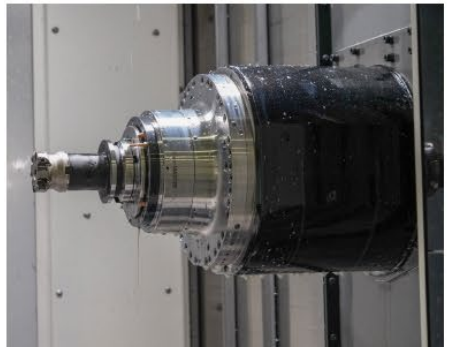
COMPONENTA

Business Review January–September 2026







Sami Sivuranta, President and CEO, Componenta Corporation

The result for January–September 2026

COMPONENTA

Key figures

- Net sales totalled EUR 100.8 million (EUR 84.5 million)
- EBITDA was EUR 10.5 million (EUR 6.9 million)
- Adjusted EBITDA was EUR 10.7 million (EUR 6.9 million)
- Operating result was EUR 6.2 million (EUR 2.9 million)
- Adjusted operating result was EUR 6.4 million (EUR 2.9 million)
- Cash flow from operating activities was EUR 7.2 million (EUR -0.4 million).

Financing

- The Group's cash and cash equivalents at the end of September were EUR 14.1 million (EUR 6.0 million)
- At the end of the review period, the company had committed and unutilised credit facilities totalling EUR 5.0 million (EUR 5.0 million). In addition, Componenta has a capital expenditure loan, of which EUR 2.0 million remained undrawn at the end of the review period. Componenta also has a convertible bond arrangement of up to USD 3.0 million with MPL, a US investor, until 31 December 2027
- The Group's liquidity was at a good level at the end of the review period.

Topical during the reporting period

Customers and order book

- Componenta's order book at the end of the review period was EUR 25.1 million (EUR 18.2 million)
- Increase in market shares, positive recovery expectations and ramp-up of new production and capital expenditures
- The partnership agreement with the Finnish Defence Forces Logistics Command
- Industry specific differences
  - Energy and defence industries – strong demand and continued growth
  - Agricultural machinery market – level remains low and growth expectations are shifting further out
  - General machinery and equipment manufacturing – demand is picking up, but general uncertainty is delaying projects



Operating environment and Market situation

- Geopolitics and general market uncertainty caused by trade tensions
- Customer's long decision-making time and postponed investment decisions
- Development of raw material and electrical energy indices and availability of materials and cost development



Personnel and own actions

- Flexibility, coping and commitment of own personnel and resource planning
- Planning for an internal business transfer
- Occupancy Management, Material and Capacity Reservations and Service Capacity Maintenance
- Investment decisions and timing of projects

Net sales by customer segments

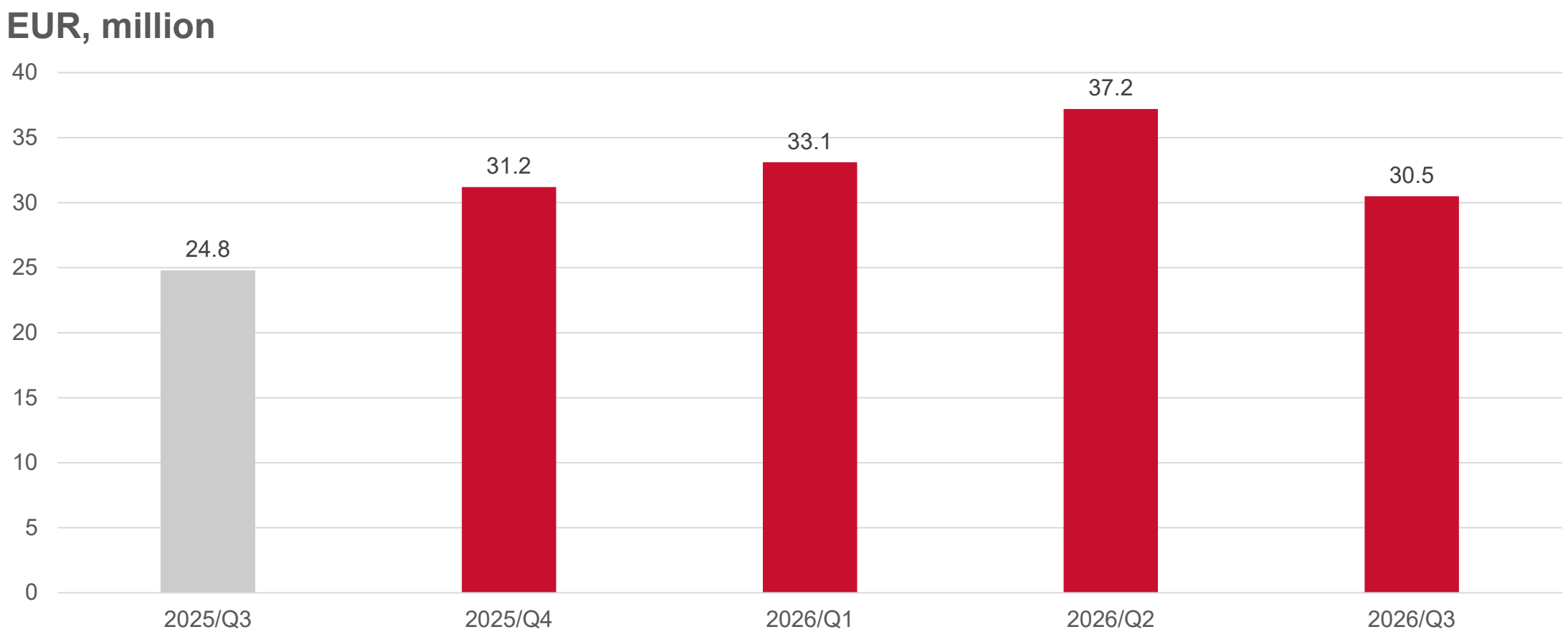
Q1–Q3/2026:
Net sales EUR 100.8 million (EUR 84.5 million), + 19%
Order book EUR 25.1 million (EUR 18.2 million), + 37.6%

Machine building	Energy industry	Agricultural and forestry machinery	Defense equipment industry	Other industries
33 % (35 %)	24 % (23 %)	21 % (24 %)	17 % (13 %)	5 % (5 %)

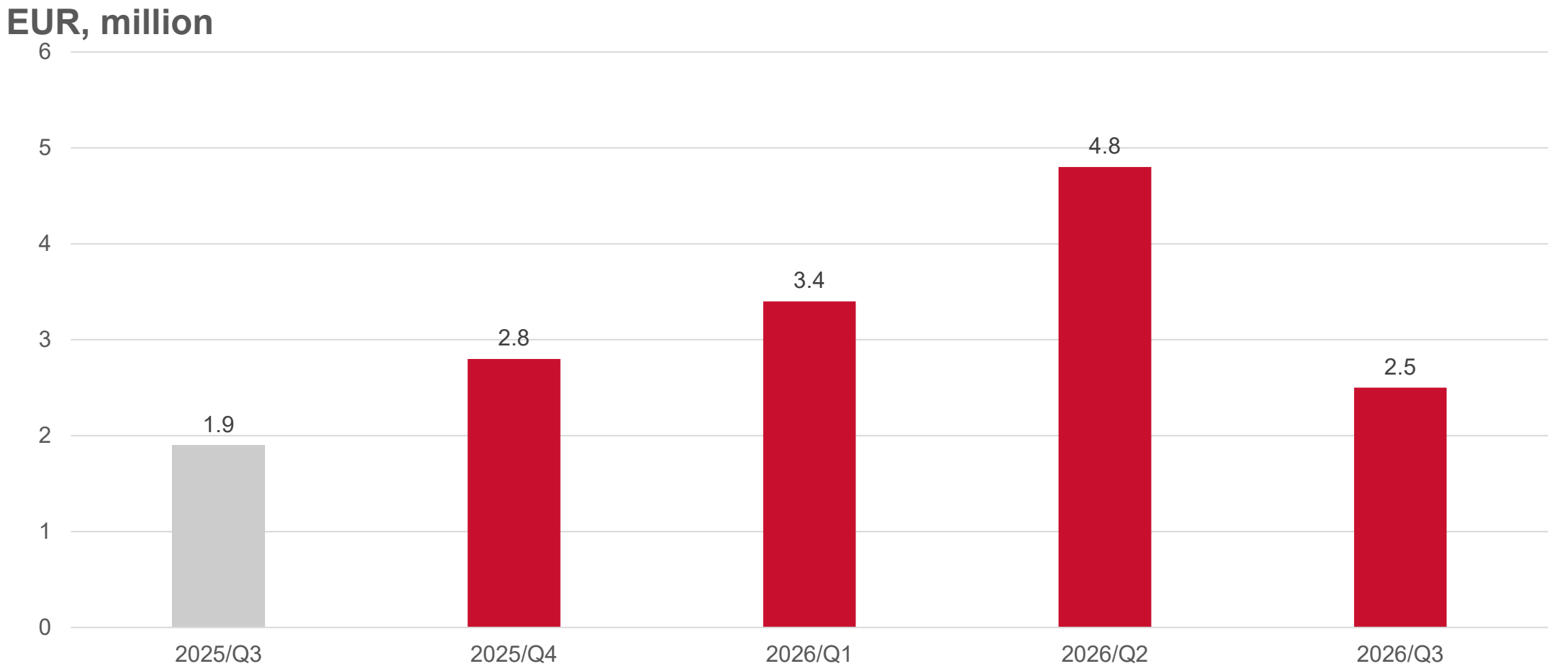


Figures January–September 2026 (January–September 2025)

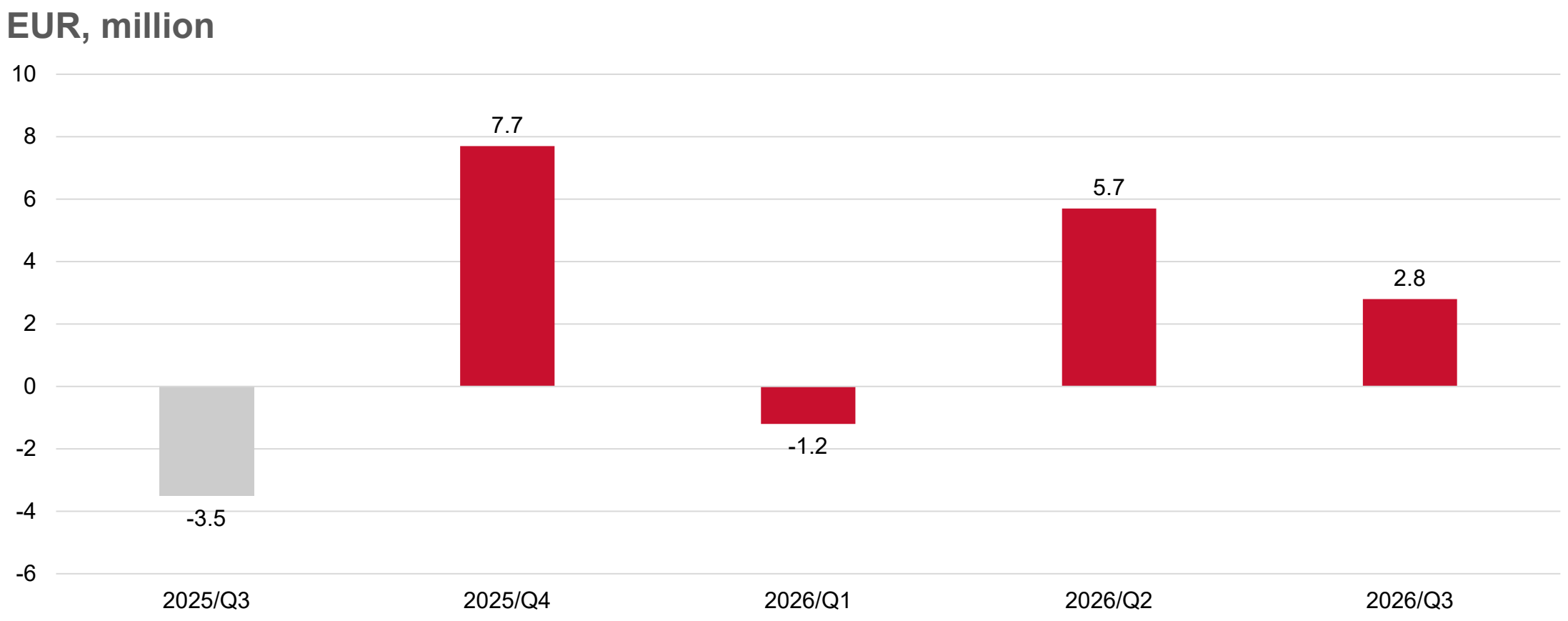
Net sales


EUR, million
40
35
30
25
20
15
10
5
0
24.8
31.2
33.1
37.2
30.5
2025/Q3
2025/Q4
2026/Q1
2026/Q2
2026/Q3

Adjusted EBITDA



Cash flow from operating activities



Componenta in brief

COMPONENTA

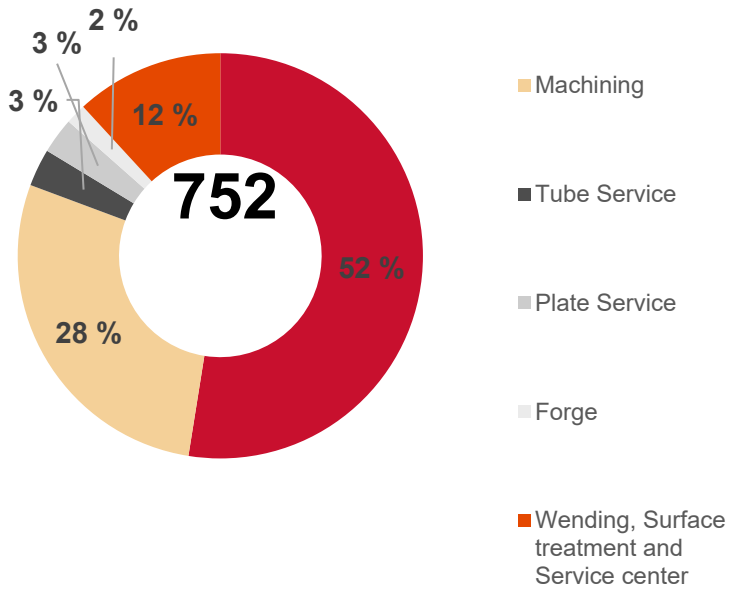
Component contract manufacturing

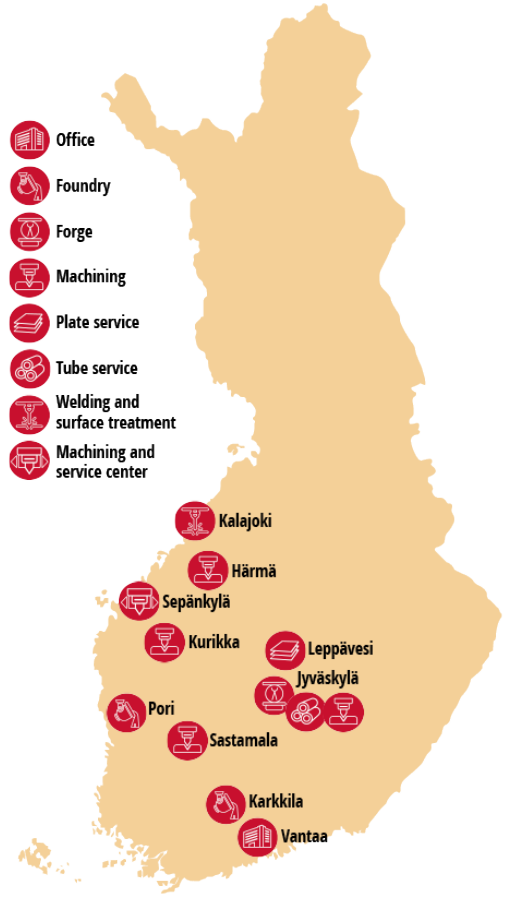
Customers are global manufacturers of vehicles, machines and equipment

Key figures

	Jan–Sep/2026	Jan–Sep/2025
• Net sales totalled EUR, million	100.8	84.5
• EBITDA was EUR, million	10.5	6.9
• The adjusted EBITDA was EUR, million	10.7	6.9
• Operating result was EUR, million	6.2	2.9
• The adjusted operating result was EUR, million	6.4	2.9
• Cash flow from operating activities was EUR, million	7.2	-0.4

Personnel 30 September 2026





Updated guidance for 2026

Componenta expects the Group's net sales to be EUR 135–138 million and adjusted operating result to be EUR 7.6–8.4 million. The Group's net sales in 2025 were EUR 115.7 million, and its adjusted operating result was EUR 4.3 million.

In focus in 2026

- Ensuring growth and improving profitability
  - New sales and customer relationship management
  - Active order base tracking and cost adjustments
  - Preparing for increasing volumes through resource planning and material management
  - Capital expenditure and securing additional capacity
- Implementation of the current strategy period's operational programmes and other development work
- Planning for the upcoming strategy period
- Our objective is to be the primary supplier of contract manufacturing

Componenta's strategy 2024–2026

Our values

- Openness
- Honesty
- Respect

Our focus areas

- Deep customer knowledge
- Sustainability
- Operational renewal
- Personnel is the key to success
- Inorganic growth

We want to achieve

- Net sales EUR +200 million
- As a result of organic growth EUR 150 million
- Through corporate restructuring and inorganic growth EUR +50 million
- Continuous improvement of profitability

Changes shaping our world

- Increasing sustainability requirements
- Changes in domestic competitiveness
- Availability of skilled labor
- Digitization and technological development
- Changes in the global market situation
- Consolidation of businesses

Vision: Our objective is to be the primary supplier with an extensive offering for our customers.

COMPONENTA

Thank you!